



Mon - Fri: 8:00am - 5:00pm
Closed Saturday & Sunday



1643 E. Bethany Home Rd.
Phoenix, AZ 85016



(888) 997-8882 (tel=8889978882)
inquiries@bfsg.com (<mailto:inquiries@bfsg.com>)

[REQUEST CONSULTATION \(https://www.bfsg-az.com/contact-us/\)](https://www.bfsg-az.com/contact-us/)

[CLIENT PORTAL LOGIN \(https://www.bfsg-az.com/wealth-management-client-portal-disclosure/\)](https://www.bfsg-az.com/wealth-management-client-portal-disclosure/)

The Benefit Financial Services Group Difference

Offering a service platform where each client is known and appreciated

We are service driven. We meet and communicate with our clients frequently. We do not use voice mail during office hours, so when you call, you will always talk to a live person. We are flexible and adapt to meet our client's needs. We know all our clients and understand what is important to them.

Read More → (<https://Bfsg-Az.Com/You-Can-Expect/>)



Request Consultation → (<https://Bfsg-Az.Com/Contact-Us/>)

Let Us Help You


Benefit Financial Services Group's culture is to always put the clients first. We are interested to obtain a clear understanding of what is important to our clients so that we can be effective in achieving each client's particular goals and needs.

Benefit Financial Services Group makes every effort to avoid any conflict of interest with our clients. The management fee is the only income we earn. Benefit Financial Services Group does not earn commissions on transactions, or kickbacks from mutual fund companies for using their products.



(<https://bfsg-az.com/>)

We believe in providing excellent service. By choice, we remain a boutique investment management and financial planning firm. In controlling the growth of the firm, we can spend quality time to bring solutions to our clients' financial lives.

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OUR SERVICES

INVESTMENT MANAGEMENT

Investment Management (<https://bfsg-az.com/investment-management/>)

Equity Strategy (<https://bfsg-az.com/equity-strategy/>)

Fixed Income Strategies (<https://bfsg-az.com/fixed-income-strategies/>)

WEALTH MANAGEMENT

Wealth Management Services (<https://bfsg-az.com/wealth-management-services/>)

Retirement Planning (<https://bfsg-az.com/retirement-planning/>)

Educational Planning (<https://bfsg-az.com/educational-planning/>)

Trustee Services (<https://bfsg-az.com/trustee-services/>)

Account Administration (<https://bfsg-az.com/account-administration/>)

Other Services (<https://bfsg-az.com/other-services/>)

CLIENT PORTAL

[CLIENT PORTAL LOGIN \(https://bfsg-az.com/wealth-management-client-portal-disclosure/\)](https://bfsg-az.com/wealth-management-client-portal-disclosure/)

Please call the office at **602-997-8882** to obtain your ID and Password for access to the client portal.

Click here to learn more about benefits of using our client portal. (<https://bfsg-az.com/client-portal/>)

OUR POLICIES

• [DISCLOSURE \(https://bfsg-az.com/disclosure/\)](https://bfsg-az.com/disclosure/)

• [PRIVACY POLICY \(https://bfsg-az.com/privacy-policy/\)](https://bfsg-az.com/privacy-policy/)