



## Complete Investment Services

D.M. Kelly & Company has been providing clients with quality investment advice and outstanding customer service since 1995.

**515.221.1133**



DMKC Advisory Services is a fee-based SEC registered investment advisor providing investment and wealth services to a broad range of clients. DMKC Advisory Services is owned by its parent company D.M. Kelly & Company, an independent Des Moines, Iowa based brokerage firm.



DMKC Institutional Services was formed with the goal of providing institutions with the same exceptional services our retail customers experience. Having an in-house trading department allows us to obtain competitive bids for our clients and offer an accessible channel of dealer contacts.

## Welcome to D.M. Kelly & Company

For more than 24 years D.M. Kelly & Company has provided investors with attractive products and advice while considering their specific financial goals.

We understand the importance of investing for the future and tailor our services to meet the requests of our clients. Whether you address your family's retirement goals by working with our affiliated SEC Registered Investment Advisor, DMKC Advisory Services, or utilize our in-house trading department to obtain competitive bids, we have the resources to address your investment needs.

### We specialize in providing:

- Portfolio Construction and Monitoring – creating a diversified portfolio of securities
- Income Planning for Retirement – projecting your income needs and sources to create a blueprint for your retirement
- Asset Allocation – advising you on the “big picture” of your exposure to the market and its risks
- Multi-Generational Investing – supporting your vision to create a lasting legacy for your family and charitable intentions

Check the background of our firm at: [FINRA's BrokerCheck](#)

**D.M. Kelly & Company Member [FINRA](#), [SIPC](#)**