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## Serving Your Individual & Long-Term Needs

IronGate Partners' wealth management services are designed to support your individual needs and long-term objectives. Whether you are retired or nearing retirement, or you are a professional seeking support as you build your wealth, our team will support you with personalized strategies that align with your values and goals.

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## Well Advised

Active listening leads to careful planning. At IronGate Partners, we are trusted advisors for discerning individuals, families and companies. Our team of professionals offers vast wealth management experience to help you build and preserve your financial foundation. As an independent-minded practice powered by HighTower, a preeminent, national wealth

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# Our Mission

We strive to make a profound impact on the lives of affluent, discerning individuals and families by helping them achieve what really matters most to them. Our proactive approach to wealth management begins with understanding people's needs first, then delivering customized solutions through the collective wisdom and expertise of our team.

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# Our Fiduciary Commitment to You

At IronGate Partners, we serve our clients, their families and their businesses as fiduciaries. A fiduciary is an individual in whom another has placed the utmost trust and confidence to manage and protect property or money. It is a relationship governed by a legally binding promise to put clients' interests first and set aside sources of revenue that do not benefit or

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## Working with IronGate

Who Is IronGate?



# Who Is IronGate?

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Steve Coggins, Chris Jones and David Hartness, alumni of Fortune 500 firms, created an approach and process that is completely customizable, steeped in integrity and decidedly proactive. Our clients embrace and appreciate the difference.



*Proactive Wealth Management*

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