

# Delivering Financial Peace of Mind with Unequaled Confidence and Conviction.

Welcome to FinTrust. To Serve You Better, Please Choose One.

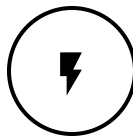
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| <b>PERSONAL WEALTH MANAGEMENT</b>      |
| OR                                     |
| <b>CORPORATIONS &amp; INSTITUTIONS</b> |



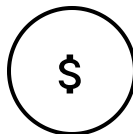
CREDENTIALLED PROFESSIONALS



STRATEGIC THINKING



PROACTIVE SERVICE



COST-EFFECTIVE SOLUTIONS

## WHICH ONE BEST DESCRIBES YOU?

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There's no such thing as a one-size-fits-all approach to financial advice. That's why we tailor financial solutions according to your unique situation. No matter where you are in life, we're here to help.

STARTING OUT  
[learn more >](#)

MID-LIFE  
learn more >



PRE-RETIREMENT  
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RETIRED  
learn more >

LEGACY PLANNING  
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QUESTIONS?  
request information >

YOU DESERVE THE FINANCIAL PEACE OF MIND OUR TEAM  
OF CREDENTIALLED PROFESSIONALS CAN DELIVER



You want to face your financial future with complete confidence. Common concerns and questions among our clients and prospective clients include: do I have enough to retire and maintain my lifestyle? How do I ensure that my family and heirs are taken care of? How much should I save towards retirement? What are the best strategies to minimize my income taxes and estate taxes? Do I have too much life insurance? Should I convert my IRA to a Roth IRA? How should my spouse and I plan for unexpected medical expenses? What investments strategies are most likely to preserve my wealth against inflation and taxes? How can I better grow, finance, or sell my business? Should I consider a formal plan of support for important charitable organizations? Should I pay off my mortgage or put more into my 401(k)?

As you navigate life’s financial decisions, our team of experienced, credentialed professionals will actively listen to your financial concerns and then guide you with strategic thinking. We combine a consultative approach to client discovery, portfolio management, and client service with cost- effective pricing. We engage our clients in the design of their financial plans, investment strategies, and service expectations.

MEET THE TEAM

VIDEO LIBRARY

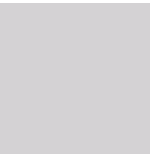
Paige Siniard on Client Relationships



VIEW ALL VIDEOS

## INSIGHTS CENTER

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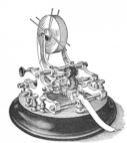
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February 2019 "All you need is love. But a little ...