We change lives through strengthening families, empowering clients, and building peace of mind.

We passionately believe in the power of relationships to help you achieve your lifestyle goals.

WEALTH MANAGEMENT

Investing to Preserve, Protect, and Grow Your Wealth

FAMILY ENTERPRISE

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Insights & Press

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By Steph Wagner

ENTREPRENEUR MAGAZINE

Why Do Economists Want to See More Inflation?

Featuring Elizabeth Crawford

NEWS RADIO 1200 WOAI

Bizwomen Headliners: Anne Buckthal Chilton

BIZWOMEN

Lisa Martinez Named 2018 40 Under 40 Honoree

SAN ANTONIO BUSINESS JOURNAL

Women-led Wealth Management Firm Working on a New Path

SAN ANTONIO BUSINESS JOURNAL

Upcoming Events

NOVEMBER 14, 2018

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Learn how to protect yourself, your assets, and the ones you love!

WOMEN & WEALTH

SEPTEMBER 27, 2018

2019 and Beyond

Join us for a conversation with investment leaders on how to invest in a volatile market

WEALTH MANAGEMENT

SEPTEMBER 2018

Own it!

A Three-Month Financial Literacy Program

WOMEN & WEALTH

"We have the expertise and insights to focus on the unique goals of affluent families and the legacies they want to leave."

Elizabeth Crawford, CEO

Investing In Our Community

Each year, we identify organizations that our employees are passionate about and where they will have an opportunity to give back. In the past year, we have provided school supplies for students in need, warm meals for the homeless, vaccinations for children in developing countries, and clean up assistance for Hurricane Harvey victims.

More than 50% of our team serves on local boards or committees, and employees are given additional time off to volunteer with the organizations of their choice. In addition to donating time, Sendero commits thousands of dollars per year to support local non-profit organizations.

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