

We change lives through strengthening families,
empowering clients, and building peace of mind.

We passionately believe in the power of relationships to help you achieve your lifestyle
goals.

WEALTH MANAGEMENT

Investing to Preserve, Protect, and Grow Your
Wealth

FAMILY ENTERPRISE

Navigating Your Wealth Beyond Investing

Insights & Press

How Much
Should You Pay
Yourself

By Steph Wagner

ENTREPRENEUR MAGAZINE

Why Do
Economists
Want to See
More Inflation?

Featuring Elizabeth
Crawford

NEWS RADIO 1200 WOAI

[Bizwomen Headliners:
Anne Buckthal Chilton](#)

BIZWOMEN

[Lisa Martinez Named 2018
40 Under 40 Honoree](#)

SAN ANTONIO BUSINESS JOURNAL

[Women-led Wealth
Management Firm Working
on a New Path](#)

SAN ANTONIO BUSINESS JOURNAL

Upcoming Events

NOVEMBER 14, 2018

[Estate Planning 101](#)

[Learn how to protect yourself,
your assets, and the ones you
love!](#)

WOMEN & WEALTH

SEPTEMBER 27, 2018

[2019 and Beyond](#)

[Join us for a conversation with
investment leaders on how to
invest in a volatile market](#)

WEALTH MANAGEMENT

SEPTEMBER 2018

[Own it!](#)

[A Three-Month Financial Literacy
Program](#)

WOMEN & WEALTH

“We have the expertise and insights to focus on the unique goals
of affluent families and the legacies they want to leave.”

Elizabeth Crawford, CEO

Investing In Our Community

Each year, we identify organizations that our employees are passionate about and where they will have an opportunity to give back. In the past year, we have provided school supplies for students in need, warm meals for the homeless, vaccinations for children in developing countries, and clean up assistance for Hurricane Harvey victims.

More than 50% of our team serves on local boards or committees, and employees are given additional time off to volunteer with the organizations of their choice. In addition to donating time, Sendero commits thousands of dollars per year to support local non-profit organizations.

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