

PROSPERITY AND PEACE OF MIND

CALE FINANCIAL MANAGEMENT

a registered investment advisor

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PROSPERITY AND PEACE OF MIND

Independent, fee-only investment advice and a conservative, long-term approach. Each portfolio is designed using the insight of value investors like Warren Buffet, David Swensen and Jeremy Siegel—three of the most



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CFM is independent of any bank, insurance company, or securities broker dealer; we work solely for you. We receive no securities product commissions or other corporate incentives that might otherwise influence



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Sometimes simplest is best: CFM is a refuge in an increasingly volatile global securities marketplace. We only buy high quality securities that operate with extremely low underlying costs. On average, we

successful investors in the
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while still providing you
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