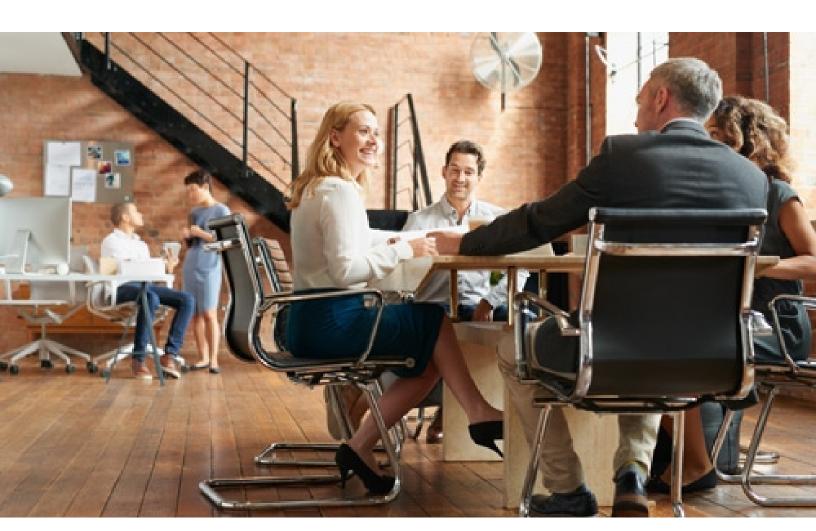
ACCOUNT LOGIN



Bridging the Gap Between Institutional and Retail Services

#### WELCOME TO STRATEGIC CAPITAL ADVISERS

We are an experienced group of advisors, focused on delivering retirement plans, benefit solutions, custom portfolios and institutional investment services. Our target clients include private businesses, executives, foundations and non-profit organizations. Leaning on our experience and diversity, we provide custom strategies designed to help build and preserve your wealth.



#### Institutional Services

Our history in corporate retirement planning is the cornerstone of our services. Whether you are a business owner, plan administrator, trustee or corporate officer, Strategic Capital Advisers will work intently with you in custom building a retirement plan to address your objectives.

\_





### **Custom Portfolios**

Building a fee-based, customized portfolio pivots off of understanding our clients' objectives. Strategic Capital Advisers listens to our clients, making certain that fundamentals such as the dynamics of diversification, risk tolerance, time horizon and weathering the markets are continually discussed.



Learn More



## Risk Management

A blend of company-sponsored group benefits alongside a menu of voluntary employee benefits has become an integral part of many companies' compensation and benefit strategies. Our team will work with you to build or update your benefit package, as well as offer on-site assistance to your staff. In addition, Strategic Capital Advisers is available to deliver executive and deferred-compensation benefits.



Learn More



# In MANTES AND LIFE CYCLE

Our Advisors work passionately to understand our clients' investment objectives, paying close attention to their risk tolerance, cash flow needs and time horizon. Collecting teedback partaining to these and other key fundamentals, allows our Advisors to build investment strategies that are sensitive and tailored to our clients.





NASDAQ Composite - Intraday

S&P 500 - Intraday

NYMEX Crude Oil - Intraday

# College Planning

College education costs continue to rise, allow our team at Strategic Capital Advisers to navigate your efforts in preparing for your children or grandchildren's future.

**Learn More** 

## Rollovers: 401(k), 403(b), Pension Plan, IRA

Changing jobs may be disruptive, but it does not have to impact your retirement planning goals. Turn to our team to assist with the evaluation, timing and process of your rollover assets.

#### **Learn More**



While retirement is exciting and a definitive lifestyle change, it may also bring emotions of fear, anxiety and vulnerability. Strategic Capital Advisers leans on decades of experience assisting our clients with their retirement transition, leading them to their next era of investing.

#### **Learn More**

### Multiple Employer Retirement Plans: 413©

Increasing operational and compliance concerns are driving company sponsors to consider alternatives to sponsoring traditional single employer retirement plans. Strategic Capital Advisers will help you navigate the options of outsourcing administrative duties to third party providers, where you

may not feel adequate with your internal resources or expertise. We only consider closed multiple employer plans.

**Learn More** 

#### Springfield Office

Commerce Pointe Building, Suite #245 20 S. Limestone Street. Springfield, OH 45502 Strategic Capital Advisers

Office: (937) 342-0795 Fax: (937) 521-1925 philip.scott@scaohio.com

#### Columbus Office

8415 Pulsar Place, Suite #205 Columbus,OH43240

Office: (614) 839-4062 | Fax: (937) 521-1925

Check the background of your financial professional on FINRA's BrokerCheck.

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. Please consult legal or tax professionals for specific information regarding your individual situation. Some of this material was developed and produced by FMG Suite to provide information on a topic that may be of interest. FMG Suite is not affiliated with the named representative, broker - dealer, state - or SEC - registered investment advisory firm. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Copyright 2019 FMG Suite.

Securities offered through LPL Financial, Member <u>FINRA/SIPC</u>. Investment Advisory services offered through Advantage Investment Management (AIM), a Registered Investment Advisor. AIM and Strategic Capital Advisers are separate and unrelated entities from LPL Financial.

The LPL Financial representative associated with this website may discuss and/or transact securities business only with residents of the following states: OH, AL, FL, IL, IN, KT, MA, NH, NJ, NY, TN, TX, VA