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Walton Street Capital, L.L.C. is a private equity real estate investment firm. Since its founding in 1994, affiliates of Walton Street Capital have received total equity and loan commitments of approximately \$12 billion from public and corporate pension plans, foreign institutions, insurance companies and banks, endowments and foundations, trusts, and high net worth individuals. Affiliates of Walton Street Capital have invested

and/or committed to invest over \$10 billion of equity in more than 350 separate transactions.

PRINCIPALS

The Principals make substantial personal investments alongside our investors.

OUR TEAM

We offer an experienced and dedicated principal investment and asset management organization.

INVESTMENT STRATEGY

Walton Street employs several investment strategies, including: Single Asset Transactions, Complex Ownership Situations, Illiquid Assets, International Ventures, Targeted Development, Entity Recapitalizations, and Private Equity Platform Investments.

OUR PHILOSOPHY

Walton Street invests and manages with the philosophy that real estate is a commodity subject to cycles, both in terms of its underlying supply and demand fundamentals and its pricing relative to other financial assets.