

Financial Advisors
+
Trusted Path

Get Started

Our Client Assets

\$241,880,204

The above number is representative of Guidance Point Advisors' Assets Under Management (AUM). AUM is the total market value of assets for which Guidance Point Advisors provides continuous and regular supervisory or management services. The AUM number was calculated on 1/24/2019. Please refer to our firm's ADV Brochure Part 2 for more information.

Value of our Expertise

All of our clients have access to our entire team of financial professionals, and we each have financial planning specialties.

For more information on our designations and the minimum qualifications to achieve these designations, please review our [disclosure](#) page.





Our Collective Investment Experience

96+ years

We help clients with the following questions:

Can I live the life I want with the resources I have?

Who can I trust for unbiased, objective advice?

How can I minimize the costs of investing?

What if I retire sooner....or later?

How much do I need to continue to save to meet my goals? And, for how long?

How much retirement income will I be able to receive on an annual basis?

How do I evaluate the performance of my accounts?

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News

The Top 5 Things to know about your Frozen PTO Deferral Opportunity with Northern Light Health

9 December, 2018

Did you get a letter from the Northern Light Health Retirement Team regarding your Frozen Personal Time Off (PTO)? Well, quite a few of our clients did, too. We...

Estate planning for your digital assets

16 October, 2018

What will happen to your Facebook account when you die? What about all your photos shared on social media, your texts with loved ones, or documents on cloud-sto...

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The
Ready.Set.Retire!
Blog



Guidance
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* Guidance Point's goal is to reduce fees for our clients, but this may not always be the case. [Disclosure Statement](#)

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