

Wealth Management

Your goals are our goals.

[OUR SERVICES](#)

Who we are.

It's the relationship that matters.

Susan McCormick

Susan McCormick is the CEO & Founder of Fingerlakes Wealth Management. She has been assisting clients for over 15 years and focuses on Wealth Management Strategies, Financial Plans, & Tax Efficient Investing...

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Marshall McCormick

Marshall McCormick is the President of Wealth Management. Marshall holds a Series 65 securities license and oversees the development of impact investing opportunities and socially responsible portfolios...

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Gay Mathews

Gay has been successfully serving clients in the financial industry for 29 years. She began her career as a customer service representative for Prudential Insurance Co. where she worked for 15 years years...

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Where are we?

In the heart of Ithaca.



In Person

450 N. Aurora St.
Ithaca, NY



Phone

607.257.1008



Email

Susan@FWM.io
Marshall@FWM.io

We're here.

[CONTACT US.](#)

Investing in the Values & Beliefs that are important to you.

FIND US.

607.257.1008 [CONTACT](#) 450 N. Aurora St.

Ithaca, NY 14850

[2017 Annual Benefit Report](#)
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