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1 (888) 870-7674



## Savings Plan Management

Our flagship service is an asset allocation and rebalancing program for your employer-sponsored retirement account.

<u>Watch the YouTube Video » (https://www.manage401k.comyoutu.be/xii6CvPFZLk)</u> Enroll Now » (https://enroll.manage401k.com/)

Since their creation in the early 1980s, the 401(k) plan has transformed how Americans save for retirement. Sponsored by an employer, these retirement plans allow people to save, with pre-tax dollars, by investing in a menu of investment options. Unfortunately, not everyone has the time, tools, or talent to manage their investment selections in a way that will prudently help them reach retirement goals.

Those without the tools or talent, or time or desire to learn, seek the help of a financial advisor. Retirement Management Systems helps people and their financial advisors manage these worthwhile, yet often confusing, retirement savings plans.

Check the background of this firm on <u>FINRA's BrokerCheck</u> (<u>https://brokercheck.finra.org/firm/150351/</u>)

## **News & Notes**

For 401(k)s, staying the course pays off in crises (https://www.manage401k.com/401ks-stayingcourse-pays-crises/)

Managed accounts in the news (https://www.manage401k.com/managed-accounts-in-the-news/)

Tiburon Roundtable (https://www.manage401k.com/post-three/)

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