

Independent. Thoughtful. Personalized.

Valued advice since 1925.

At Wellington Shields, we put relationships first. Truly independent, our agenda is clear: we want to help you secure your future.

[Learn More](#)

Solutions

We offer investment and wealth management solutions built around you —your needs, your goals, your life.



Investing ›

Since our founding and through every market cycle, our disciplined, long term approach has been critical to ensuring we meet our clients' goals.



Wealth Management ›

It starts with a conversation. We listen. Then we develop a wealth management solution for you and your family, taking the long view on the legacy you wish to build.

Solutions

We offer investment and wealth management solutions built around you —your needs, your goals, your life.



Investing ›

Since our founding and through every market cycle, our disciplined, long term approach has been critical to ensuring we meet our clients' goals.



Wealth Management ›

It starts with a conversation. We listen. Then we develop a wealth management solution for you and your family, taking the long view on the legacy you wish to build.

Our Team

Our experienced team works with you to provide the best possible investment options with the highest level of

with the highest level of service to help you achieve your goals.

Meet Our Team

History

Wellington Shields has a long, rich story to tell—evolving and growing by bringing meaningful solutions to generations of individuals, their families and associated institutions.



Insights

Our clients know from experience that they can trust our ideas, insights and analysis.

Dudack Research Group's US Strategy Weekly: Keep Calm & Carry On

Next Week's FOMC Meeting Last week we revised our monetary policy forecast to a 50% chance that the Fed [...]

June 13th, 2019

[Read More >](#)

Dudack Research Group's US Strategy Weekly: Overbaked Trade Fears

Trade fears began to pummel the equity markets this week after President Trump indicated he will impose a deadline [...]

May 16th, 2019

[Read More >](#)

[See All Posts](#)

Stock markets are volatile and can decline significantly in response to adverse issuer, political, regulatory, market, or economic developments. In general the bond market is volatile, and fixed income securities carry interest rate risk. (As interest rates rise, bond prices usually fall, and vice versa. This effect is usually more pronounced for longer-term securities.) Fixed income securities also carry inflation risk, liquidity risk, call risk and credit and default risks for both issuers and counterparties. Options carry a high level of risk and are not suitable for all investors. With long options, investors may lose 100% of funds invested. Covered calls provide downside protection only to the extent of the premium received and limit upside potential to the strike price plus premium received. Please read the options disclosure document titled [Characteristics and Risks of Standardized Options](#) before considering any option

transaction. Suitability for clients to specific services or products may depend upon the individual's investment objectives, risk tolerance, time horizon and liquidity needs. Certain services may not be suitable for all investors. When considering a certain service or product, investors are encouraged to inquire about all respective fees, expenses, limitations or restrictions.

[Careers](#) | [Giving Back](#) | [Insights](#) | [Privacy Policy](#) | [Member FINRA](#) | [FINRA'S Broker Check](#) | [Member SIPC](#) | [Continuity Statement](#) | [Rule 606](#)

© 2019 Copyright . JTW/DBC Enterprises