

Welcome to Sentry!

We serve as a Family Office for select families and also use our expertise for Endowments, Foundations and 401k/403b Retirement Plans.

We are dedicated to a personal level of service and product customization unparalleled in the investment business. With years of fiduciary and investment consulting experience, we are prepared to assist you in a successful investment program and implement generational planning techniques that have been very successful.

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