

Home About Us ∨ Services ∨ Giving Back News & Events

Contact Client Access Q





## Your Family CFO

Buttonwood Financial Group is a comprehensive wealth management firm based in Kansas City, Missouri assisting individuals and families in simplifying the complexity which comes with wealth.

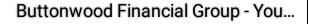
Serving as Family CFO, we'll coordinate and integrate your financial life – including taxes, insurance, estate planning, investments, cash flow, retirement, education, and business strategies. With our office also operating as a community art gallery, Buttonwood fulfills a philanthropic passion to give back to the community. We are uniquely dedicated to supporting the arts, education and other charitable causes.

**EXPLORE THE BENEFITS** 

#### What We Do

At Buttonwood, we believe in the fact that as wealth builds, life doesn't get simpler – it gets more complex. Our goal is to simplify the financial process for families who would like to protect and grow their money.

You are the CEO of your family. Who is your Family CFO? This is the role Buttonwood fulfills for our clients every day! As Your Family CFO, we provide comprehensive tax, insurance, estate,





investment, cash flow, retirement, education and business strategies – all integrated into your life and based around your specific goals.

**EXPLORE OUR SERVICES** 

# Family CFO Services



#### **Our Services**

We provide
comprehensive tax,
insurance, estate,
investment, cash
flow, retirement,
education and
business strategies
– all integrated into
Learn More

around vour specific



Lifestyle Enhancement



#### Business Strategy

Do you own, or are you an executive for a small business?
The Buttonwood
Team works with our clients to



to keen vou

Family Continuity



#### Wealth Management

As Your Family
CFO, our Team will
actively manage
investments and
regularly update
you. We provide

Learn More

overall financial



#### Tax Strategy

Are you capitalizing on all of the tax

At Buttonwood, we believe in the fact that as wealth builds life doesn't get simpler – it gets more complex. As Learn More

ready to assist and



# Insurance Planning

Insurance coverage is key, but how exactly does it all tie in with your overall financial plan?

Buttonwood

corofully rovious

Learn More

policies and incorporates them into your financial

strategy.

Our
multigenerational
approach keeps all
generations in your
family at top of
mind As
Learn More

arow into vouna



#### Lifecycle Roadmaps

As you transition through the various cycles of life, you can count on the Buttonwood Team to make each

Learn More

many situations alter your financial roadmap. We're here to help navigate. benefits available to you? Do you have a Family CFO to review your tax strategy based around your entire Learn More

The Buttonwood



# Estate And Legacy

Your legacy is important to you.
You want to leave behind a positive impact on the world, and we want to

want to make sure you have all of your necessary estate documents in place.

Learn More

### At Our Core

"It's about a multigenerational relationship. At Buttonwood, our Team listens, analyzes and implements

# unique strategy for the families we work with." Jon McGraw, President

#### **Client Success Stories**

We develop, implement, refine and revise customized strategies for each and every client we serve. Are you ready to explore the benefits of your very own Chief Financial Officer?



More Cash From Retirement





**Bonds Called** 

mucn or tneir life together. However, it was always him who handled most of the





Leaving A Legacy

wanted to do something meaningful



Real Estate Investments Selling A Business Retirement Decisions

pleasant escape nad become a burden. His goal was to simplify. and play it safe?

**READ THEIR** 

# We Believe in 'Paying it Forward' TOTE

READ THEIR STORY

Each year our Team contributes thousands of dollars and hundreds of hours toward making our world a better place.



#### **Buttonwood Foundation**

Every year, The Buttonwood Foundation donates tens of thousands of dollars to support our communities; our client's philanthropic passions and strives to help make the world a better place. In 2018 alone, we provided financial support for around 100 organizations our Family CFO Team and clients are passionate about.

LEARN MORE

# Ready to talk?

Are you ready to explore the benefits of your very own Family CFO? Schedule a conversation today!

LETS TALK



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