
WHAT NAGS YOU

SEATTLE IS GROWING. ARE YOUR FINANCES KEEPING UP?

Keeping pace with the economy is no joke. Making your nest egg grow faster than your expenses requires a solid plan and well-built portfolio. We can do that.

SCHEDULE AN APPOINTMENT TODAY

FINANCIAL PLANNING

“Sleepless in Seattle” is not our motto. Our planning process helps answer those nagging questions keeping you up.

[LEARN MORE](#)

INVESTMENT MANAGEMENT

Your investment portfolio should be built around your long-term plan. It’s hard to invest if you don’t know what you are trying to achieve.

[LEARN MORE](#)

COMPREHENSIVE ADVICE

We aren’t experts in everything. But we make friends with people who are. Your financial life requires a team. Let us help you build it.

[LEARN MORE](#)

360° VIEW BLOG



ARE YOU CLOSE TO TURNING 65? HAVE YOU APPLIED FOR MEDICARE?

Are you close to turning 65? Did you just turn 65? If the answer is yes to either of those questions, and you haven’t considered your requirement to sign-up for Medicare, you could be in for some pain later. Unless you are covered by an employer plan at the time you turn 65, it’s important to realize you are required to enroll in Medicare. Or else... There is a 7...

[READ MORE](#)

NEWSLETTER

SIGN UP FOR OUR NEWSLETTER

Email Address

[SUBMIT](#)

CANYON CREEK

CANYON CREEK INVESTMENT FUND

Compelling investment opportunities are not easy to find. We’ve done some looking. You might like what we’ve found.



1424 4th Avenue, Suite 814, Seattle, WA 98101 | 206.420.3713 | [EMAIL US](#)