

Connecting your finances to your family's future

Helping You Achieve Successful Financial Outcomes



AT STAVIS & COHEN

FINANCIAL, we understand the

complex nature of the wealth building and estate considerations that families face - and recognize the importance of timely, personalized and on-going advice.

We are a privately held, Houston-based wealth planning firm with the experience and culture to deliver a powerful combination of high tech and high touch planning

to help multi-generational families manage the complexities of their wealth.

LEARN MORE ABOUT OUR SERVICES

Who We Serve

While our clients come from a multitude of backgrounds, each has achieved significant financial success and is motivated by a desire for stewardship in their profession, their community and most importantly, their family.



Energy Industry Executives

Business Owners



Financially Independent Women

Our LIFE Approach

L

LEGACY

Transferring values and valuables to family and charity

I

IMPLEMENTATION

Turning your plans into actions to achieve your goals

F

FAMILY

Planning for your own lifetime and future generations

E

EDUCATION

Empowering you to make more informed decisions

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CONTACT US

1330 Post Oak Blvd. Suite
2190
Houston, TX 77056

Phone: 713-275-7750

Fax: 713-275-7770

Email: info@stavisandcohen.com

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