<u>VergePointe</u>

Working with Successful Entrepreneurs and High Net Worth Individuals

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Family Office

Comprehensive, customized advice for the successful entrepreneur and high net worth individual

Private Equity

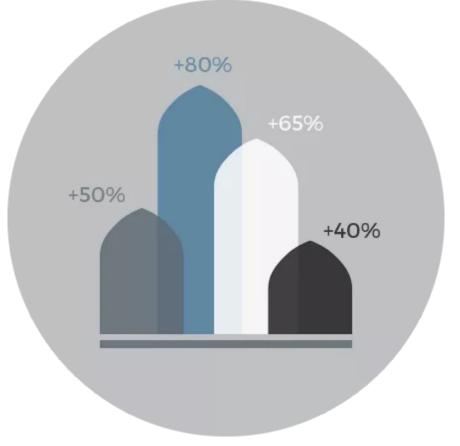
Investing in established private companies through buyouts, recapitalizations, and growth equity transactions

Real Estate

Investing in land development and residential building in the Portland Metro Area

For over 30 years, our professional advisors have been dedicated to helping successful entrepreneurs and wealthy families manage their entire net worth.

The VergePointe team has specialized expertise in complex financial areas that are inherently present with many entrepreneurs, real estate investors and wealthy families.



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