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We are opportunistic Global Special Situations Investors.

We invest in complex, misunderstood and under researched public companies where there appear to be real disconnects between price and intrinsic value, and importantly, where catalysts exist to close these gaps.

Our concentrated portfolios have the flexibility to invest in any asset class, geography or capitalization.

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Our mission is to produce attractive, risk adjusted, long-term, absolute investment returns with an emphasis on capital preservation. We strictly follow a well defined and disciplined investment process whose foundation is built on rigorous, original, in house, bottom-up fundamental research.

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Mutual fund investing involves risk. Principal loss is possible. The Funds invest in foreign securities which involve greater volatility and political, economic and currency risks and differences in accounting methods. This risk is greater for investments in emerging markets. Investing in smaller companies involves additional risks such as limited liquidity and greater volatility. The Funds may make short sales of securities, which involves the risk that losses may exceed the original amount invested. Investments in debt securities typically decrease in value when interest rates rise. This risk is usually greater for longer-term debt securities. Investment in lower-rated, non-rated and distressed securities presents a greater risk of loss to principal and interest than higher-rated securities. Additional special risks relevant to our funds involve derivatives and hedging.

About Us

Our Products

Literature & Insights

Investment Professionals

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Please refer to the prospectus for further details.

This website is intended only for investors and prospective investors residing in the United States. This website should not be considered a solicitation or an offering of any of the Evermore Funds to individuals residing outside the United States.

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