

MISSION

OUR MISSION



Andina partners with successful families to execute their vision of their ideal future, enabling them to be a force for good in the world.

ABOUT

THE ANDINA ADVANTAGE



We take a more comprehensive view of your needs than typical investment firms. Our services include helping clients to plan their family's future and implement not only investment strategies, but estate and tax planning, and helpful practices like coordinated family retreats that can help families realize the goal of wealth as a shared, enduring family blessing.



PERSONALIZED PLANNING

Comprehensive planning, execution, and monitoring of wealth preservation and building strategies.



CONCIERGE SERVICES

Tailored concierge services such as bill pay, project analysis, due diligence, and appraisals.



FAMILY GOVERNANCE

Development and implementation of family governance plans to achieve the vision while minimizing conflict.



INDEPENDENT STRATEGIES

Access to a wider range of independent investment strategies than larger institutions can provide.

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“Our business is about relationships that are treasured beyond any financial arrangements, and a relationship with Andina goes much deeper than just a relationship with a financial advisor.”

Eric Barlow, CEO

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SERVICES

A FULL RANGE OF FAMILY OFFICE SERVICES

Andina Family Offices provides comprehensive planning, investing and reporting services to high-net-worth families and individuals. We help our clients discover their true objectives and create confidence that their financial affairs are being managed to reach these objectives.



PLANNING (SERVICES_PLAN.PHP)

We create and implement personalized comprehensive financial plans.



INVESTING (SERVICES_INVEST.PHP)

We craft and execute investment strategies tailored to each client's unique needs and objectives.



REPORTING (SERVICES_REPORT.PHP)

We provide detailed, consolidated reporting coordinated with clients and their advisors.

LEARN MORE (SERVICES.PHP)

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