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WELCOME

While many would consider us old fashioned, we believe investment decisions should be uniquely tailored to the individual needs and risk tolerance of each client. As an independent advisor, we provide objective advice, without conflicts of interest inherent in many investment settings. We are long-term investors, believing performance matters, but is second to safeguarding your wealth and understanding and meeting your immediate to long-term financial goals. We appreciate your visit and invite you to contact us for a complimentary review of your investment and financial needs.

NEW & NOTEWORTHY

[4-22-19.](#)

APRIL 22, 2019

Born in 1780, Charles Colton was best known as an English writer, with his most notable quote being, "Imitation is ...

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