



SD

33K views

**Trycat** 

# **Book a Session with a Gerber Kawasaki Investment Advisor**



Schedule a free consultation with a personal financial advisor to get your money invested.

Your name		
Your email		
Best time for you		
Your phone #		

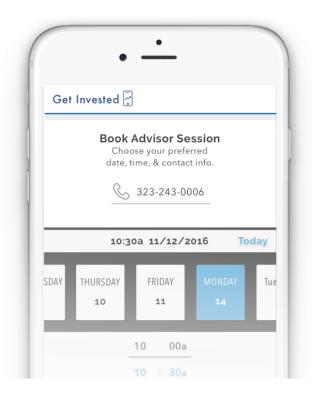
#### Book

# **How It Works**

#### **BOOK SESSION**

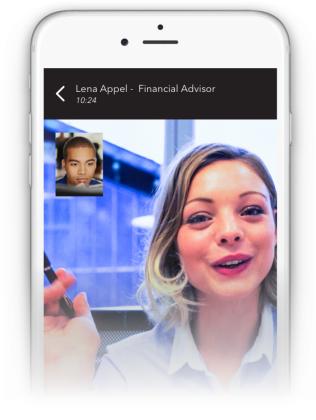
1

Select a date & time for your free advisor session. Add your preferred contact info. We do both video chat & phone calls.



# **DISCOVER YOUR PLAN**

During your session, your advisor will crunch the numbers and work with you to create a financial plan to pursue your goals.



### JOIN & GET INVESTED

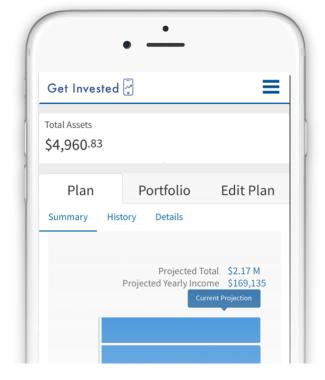
Join the Get Invested community for a one time fee. Your advisor will help you monitor & manage your investments.



## No Minimums, No Commitment.

No account is too big or too small. Contact your advisor to get your funds withdrawn at anytime.

3



We Stay Mobile, Costs Stay Low.

Most advisors charge \$250-\$500/hr. We charge an entry fee of \$250 for unlimited, on-demand advice.

A Financial Advisor, On Demand.

We start with full analysis of your current financial life & get a gameplan for you for the near future. We also offer on demand financial advice because life can be unexpected.

Debt Management \* Wealth Management.

Don't put your financial freedom on hold. Our licensed advisors take care of each account, hands-on & manage your wealth while helping you manage debt.

# Check the background of investment professionals associated with this site on FINRA's Broker Check

The above professionals are Registered Representatives with, and securities offered through LPL, Financial Member FINRA/SIPC

Investment advisory services offered through Gerber Kawasaki, Inc., a registered investment advisor.

This communication is strictly intended for individuals residing in the states of AZ, CA, CO, FL, GA, HI, IL, IN, MI, MN, NH, NJ, NM, NY, OR, PA, RI, TX, UT, VA, WA. No offers may be made or accepted from any resident outside the specific state(s) referenced.

\*The LPL Financial Registered Representatives associated with this website may discuss and/or transact securities business only with residents of the following states: AZ, CA, CO, FL, GA, HI, IL, IN, MI, MN, NH, NJ, NM, NV, NY, OR, PA, RI, TX, UT, VA, WA.

Gerber Kawasaki legal documents: Privacy Policy, Code of Ethics, ADV Brochure, Disclosures

© 2016 Gerber Kawasaki Contact Info

2716 Ocean Park Blvd. #2022

Santa Monica, CA 90405

Phone: 310.441.9393

Email: <u>ross@gerberkawasaki.com</u>