

Looking for alternatives?

Altegris has one core mission:
Identify superior investment capabilities and deliver effective,
sustainable portfolio solutions for our clients.

Financial
Professionals

Institutions &
Family Offices

Individual
Investors

In The News

2/19/19: [Artivest Selects Sudrania for Shadow Fund Accounting Services](#)

1/22/19: [Artivest Expands Alternative Investment Platform to Offer Product Structuring and Fund Distribution Solutions](#)

12/3/18: [Northern Trust Expands Newly Launched Alts Platform to Include Private Markets](#)

11/14/18: [Artivest Publishes Whitepaper on Legal Cannabis Industry for Investors and Advisors](#)

Perspectives



FOCUS ON PRIVATE ASSETS
THE ROLE OF
PRIVATE EQUITY
IN A VOLATILE WORLD

June 2017



EIN BARRON'S, CFA

Chief Investment Officer

Private Equity

Investment Strategy

Research & Analysis

Market Commentary

Global Perspectives

Managed Futures and Interest Rates: A Thirty-Year Look Back Part II

REIT Investors Receive Another Tax Advantage that Increases Net Income

Looking for alternatives?

Altegris has one core mission:
Identify superior investment capabilities and deliver effective,
sustainable portfolio solutions for our clients.

Financial
Professionals

Institutions &
Family Offices

Individual
Investors

© Copyright 2018, Altegris | [Privacy](#) | [Terms of Use](#) | [Business Continuity Plan](#) | Follow Altegris:    @altegris on Twitter

BrokerCheck
by FINRA

[Click here](#) to get important facts about an investment professional's background at Altegris.

PAST RESULTS ARE NOT NECESSARILY INDICATIVE OF FUTURE RESULTS. THERE IS NO GUARANTEE THAT ANY INVESTMENT WILL ACHIEVE ITS OBJECTIVES, GENERATE PROFITS OR AVOID LOSSES.

Hedge funds, commodity pools and other alternative investments involve a high degree of risk and can be illiquid due to restrictions on transfer and lack of a secondary trading market. They can be highly leveraged, speculative and volatile, and an investor could lose all or a substantial amount of an investment. Alternative investments may lack transparency as to share price, valuation and portfolio holdings. Complex tax structures often result in delayed tax reporting. Compared to mutual funds, hedge funds and

commodity pools are subject to less regulation and often charge higher fees. Mutual funds involve risk including possible loss of principal. Alternative investment managers typically exercise broad investment discretion and may apply similar strategies across multiple investment vehicles, resulting in less diversification. Trading may occur outside the United States which may pose greater risks than trading on U.S. exchanges and in U.S. markets.

The Altegris group of affiliated companies is wholly-owned and controlled by (i) private equity funds managed by Aquiline Capital Partners LLC and its affiliates ("Aquiline"), and by Genstar Capital Management, LLC and its affiliates ("Genstar"), and (ii) certain senior management of Altegris and other affiliates. Established in 2005, Aquiline focuses its investments exclusively in the financial services industry. Established in 1988, Genstar focuses its investment efforts across a variety of industries and sectors, including financial services. The Altegris companies include Altegris Investments, Altegris Advisors, and Altegris Clearing Solutions. As of December 31, 2018, Altegris and its affiliates have approximately \$2.26 billion in client assets.

SIPC ©