

# McGOWAN GROUP

## ASSET MANAGEMENT

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## DEVOTED TO PROVIDING ASSET MANAGEMENT & FINANCIAL PLANNING SOLUTIONS TO HIGH NET WORTH FAMILIES

McGowanGroup Asset Management (MGAM) is a Dallas-based investment firm committed to providing experienced asset management and personalized investment planning solutions to high net worth families with the ultimate goal of delivering superior client profitability through excellence in service.

With over \*699 Million in assets under management, MGAM's expertise extends across multiple investment categories: traditional safety in fixed income, high cash flow strategies, and growth with income. MGAM investment disciplines emphasize generating current income along with opportunities for capital gains.

\*Updated as of 03/31/2019

**HOW CAN WE HELP?**

# 1

## Financial Services

The process begins with an Investment Planning Analysis. This analysis allows MGAM to understand our clients on a more personal level and discover what is most important to them. During the meeting, we produce a custom investment plan and detailed strategy to meet a client's goals.

# 2

## Financial Education

McGowan Asset Management Group is firmly dedicated to empowering clients through education. The firm's portfolio strategies and client education platforms are provided through trademarked NetWorth Radio broadcasts.

# 3

## Client Performance

McGowan Asset Management Group prides itself on delivering consistent and above average results for our clients. Check out our latest performance numbers. Our results speak for themselves and are updated quarterly.

**[See our performance \(https://themcgowangroup.com/mission/\)](https://themcgowangroup.com/mission/)**

## Weekly Advance Report



[https://www.youtube.com/watch?](https://www.youtube.com/watch?v=Qmsh3JGiUF4&width=640&height=480)

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Subscribe to the Weekly Advance Report by clicking the button below.



OUR MAIN GOAL

# Strategies That Work

**OUR SERVICES** ▶ (</services/>)

**FEATURED ARTICLE**

## **Forbes Ranks McGowanGroup Top 10 Best-In-State Wealth Advisors for North Texas**



Courtesy of SHOOK Research

R.J. Shook

Founder of SHOOK Research

Forbes Contributor

**[Read More \(https://www.forbes.com/profile/spencer-mcgowan/?list=best-in-state-wealth-advisors/#7aa6ee50314b\)](https://www.forbes.com/profile/spencer-mcgowan/?list=best-in-state-wealth-advisors/#7aa6ee50314b)**

**\*\*Click here (<http://r20.rs6.net/tn.jsp?>**

**[f=0016DpC8VWHEwDYbrjpdq5Te7NxRPBOaskGkujoCAyKZFMVWvCdJlQfmF7dtpc6QesOdu7vKyOOrrxb8ng9vYTJa\\_Res6k6QCG8Mj8a9VHEuUfQ5rFnPqGRs4HI9wgR6DGqTOLMOZyarKNE\\_nKVW8GrYyvhvbcouLAqq9Foveg5ha1ziyBRxfTFrlykQZ7K3oXzqvl8Bi-RzRkGQ2oHjx\\_kWrG0wzra3SVRmKweTTFqmYOrl4PLopDxduMcfxyPpWVstFBoDaA\\_FS9YAzQ==&c=X7Pf5nUy4ZaYZHBA8uErgLjWbzPfleq9RhI7A==&ch=C5a4jyfsdsEHrFtX4argWN8O73u6eUzsUleoyE9R](http://r20.rs6.net/tn.jsp?f=0016DpC8VWHEwDYbrjpdq5Te7NxRPBOaskGkujoCAyKZFMVWvCdJlQfmF7dtpc6QesOdu7vKyOOrrxb8ng9vYTJa_Res6k6QCG8Mj8a9VHEuUfQ5rFnPqGRs4HI9wgR6DGqTOLMOZyarKNE_nKVW8GrYyvhvbcouLAqq9Foveg5ha1ziyBRxfTFrlykQZ7K3oXzqvl8Bi-RzRkGQ2oHjx_kWrG0wzra3SVRmKweTTFqmYOrl4PLopDxduMcfxyPpWVstFBoDaA_FS9YAzQ==&c=X7Pf5nUy4ZaYZHBA8uErgLjWbzPfleq9RhI7A==&ch=C5a4jyfsdsEHrFtX4argWN8O73u6eUzsUleoyE9R)**

**for SHOOK Research ranking criteria**

## **IN THE NEWS**

**Local News With Spencer McGowan on KXAS**



**Spencer McGowan on WFAA's Good Morning Texas - May 6, 2019**



## LATEST RADIO SHOWS



[\\_ \(https://www.youtube.com/watch?](https://www.youtube.com/watch?v=Qmsh3JGiUF4&width=640&height=480)

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## Get in Touch with Us

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