Planning your future

Columbia River Advisors was founded with the vision to embark on life's journey with individuals and families as they seek to reach new heights. Our highly experienced team of wealth management advisors deliver comprehensive, holistic solutions for managing wealth, based off of our unbiased, innovative, and forward-thinking strategies.   Our dedicated team approach to serving clients is committed to being your financial quarterback through a planning, investment management and consulting approach. Columbia River Advisors LLC is an independent SEC registered investment advisor firm.

Client Portal (https://login.orionadvisor.com/login.html?g=846DF21F-D053-4848-A075-EA653E650493)

Wealth Vision Login (https://wealth.emaplan.com/ema/SignIn?ema)

Custodian Login:

Client Fidelity Login (https://login.fidelity.com/ftgw/Fas/Fidelity/RtlCust/Login/Init?AuthRedUrl=https://oltx.fidelity.com/ftgw/fbc/ofsummary/defaultPage)

Client TDA Login (https://www.advisorclient.com/login)

Client Charles Schwab Login (https://client.schwab.com/Login/SignOn/CustomerCenterLogin.aspx)

Client Documents (https://vault.netvoyage.com/neWeb2/mobile/login.aspx)

Planning

(https://trustcra.com/financial-planning/)

PLANNING

Financial Planning

Estate Planning

Portfolio Management

Retirement Planning

Insurance Planning

Tax Planning

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