

MONEY DOESN'T HAVE TO BE COMPLICATED.


Are you confused by most financial advice? If so, you're not alone.

[What Makes Us Different](#)

[Schedule an appointment](#)

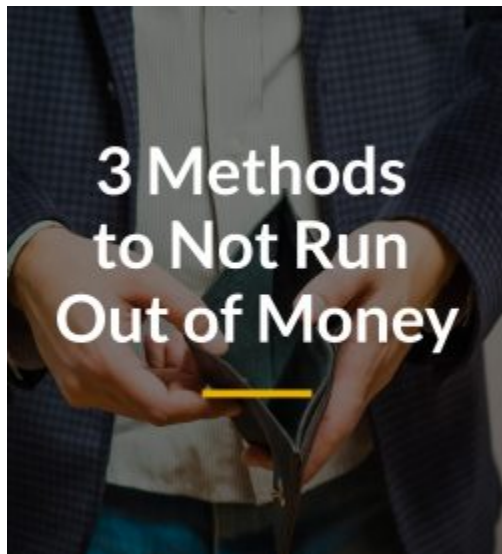
 **Effective Game Plan**

 **Advice in Common Language**

 **Straightforward Fees**

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7 Tips to Successfully Transfer Wealth to Your Kids



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Forbes

FORBES TOP-RANKED TEAM



InvestmentNews
ICONS&
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People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And y talking

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At BMY Wealth Management Group, we believe clients should understand everything that is happening with their money; that advisors should be just as good about explaining investments as they are at making them.



- + What are you going to do with my money?
- + Can you handle the complexity of my situation?
- + How can you make my life easier?

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



0-2%



2-4%



4-6%



6-8%



More than 8%

Next

How to get started.



1. Schedule an appointment



2. Meet with us for a custom listening session



3. Get your personalized strategy

Schedule an appointment

Watch Video

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Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

Email*

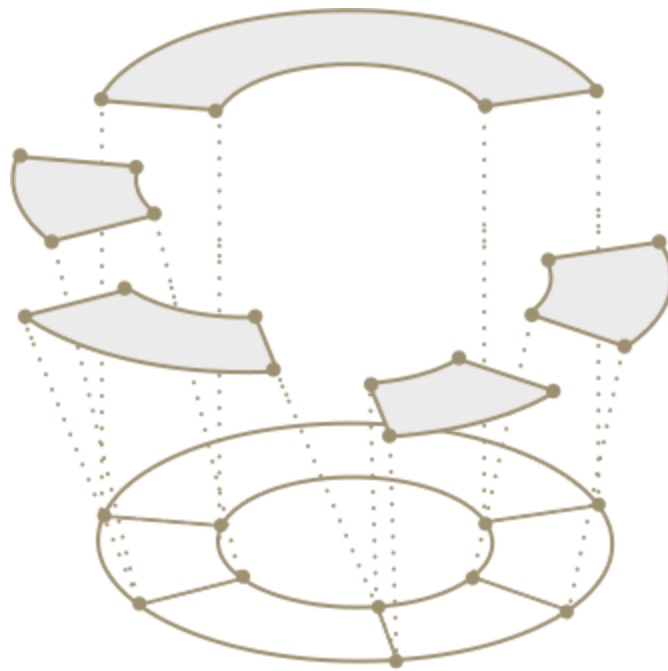
Phone Number*

Submit

Our financial planning services are built on trust,
transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power
– and a path – to realize your dreams. [Explore services](#)

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Connect with an Advisor

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

Email*

Phone Number*

Submit

Personalized Wealth Management

BMY Wealth Management Group's mission is to create peace of mind, so you can live confidently the way you want to. We are a wealth management firm based in Stephenville, Texas serving affluent families, business owners, executives and institutions. Our team provides the highest level of service for our local and national clients in financial planning and investment management. Contact us today and let BMY Wealth Management Group help you on your True Wealth journey.

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Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

[Read more](#)



Carson Partners

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

[Read more](#)



Our Locations

Headquartered in Stephenville, TX, BMY Wealth Management Group serves clients across the country.

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Insights

BMY Wealth Management Group's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. [Read more](#)



News

BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed [Americans don't understand reverse mortgages](#). In fact, respondents scored below 50 percent on a 10-question true-false quiz.

[Read more](#)

Blog post

HOW TO BUY A CAR
WITHOUT LOSING YOUR
MIND (OR YOUR MONEY)

Weekly Market Commentary

WEEKLY MARKET
COMMENTARY

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By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

[Read more](#)

The S&P 500 slipped slightly last week, ending at a new high the previous week. The S&P 500 closed eaching a new high the previous week. The S&P 500 closed at 2,800.30, up 0.3% from 2,790.00. The MSCI ACWI inched 0.1% higher to 2,790.00. The Bloomberg Barclays Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.



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Headquarters

3020 NW Loop
Stephenville, TX 76401

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