



MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

[What Makes Us Different](#)

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Effective Game Plan



Advice in Common Language



Straightforward Fees

Download one of our free resources.

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3 Methods to Not Run Out of Money



4 Common Mistakes People Make With Their First Million



7 Secrets to Accumulating Your First Million



7 Tips to Successfully Transfer Wealth to Your Kids



8 Legitimate Tax Loopholes You May Be Missing



8 Blunders to Avoid in Retirement

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Forbes

FORBES TOP-RANKED TEAM



InvestmentNews
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People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking

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At Ogden Wealth, we believe clients should understand everything that is happening with their money; that advisors should be just as good about explaining investments as they are at making them.

- + What are you going to do with my money?
- + Can you handle the complexity of my situation?
- + How can you make my life easier?

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



0-2%



2-4%



4-6%

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6-8%



More than 8%

Next

How to get started.



1. Schedule an appointment



2. Meet with us for a custom listening session



3. Get your personalized strategy

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Schedule an appointment

Watch Video

Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

Email*

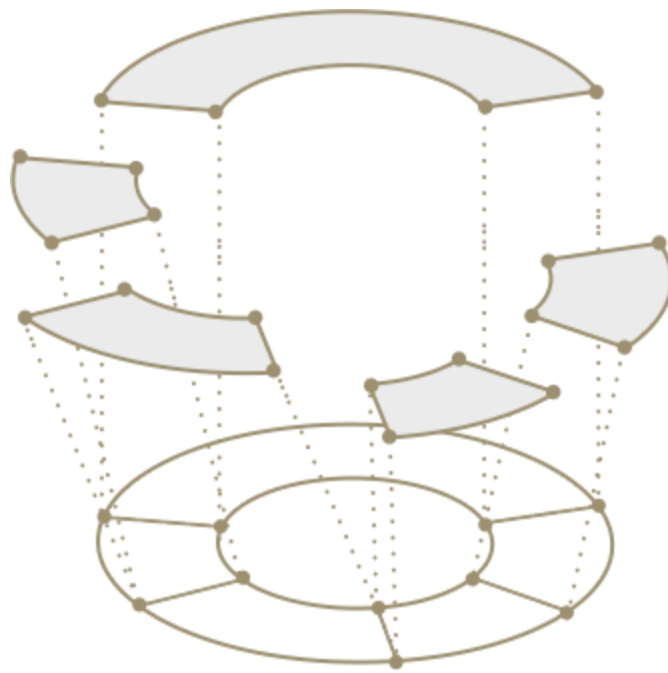
Phone Number*

Submit

Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power – and a path – to realize your dreams. [Explore services](#)

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Connect with an Advisor

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

Email*

Phone Number*

Submit

Personalized Wealth Management

Ogden Wealth's mission is to empower you to live a life by design, not by default. We strive to do the complex work for you so YOU can focus on what matters.

WHAT MATTERS

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e. We are a wealth

management firm based in Winter Park, Florida serving affluent families, business owners, executives and institutions. Our team provides the highest level of service for our local and national clients in financial planning and investment management. Contact us today and let Ogden Wealth help you on your True Wealth journey.

Contact one of our wealth advisors to request a complimentary consultation.



Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

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Carson Partners

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

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Headquartered in Winter Park, Florida, Ogden Wealth has office locations and advisors across the state. Contact us today to speak with a wealth advisor or financial professional nearest you.

[Read more](#)

Insights

Ogden Wealth's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. [Read more](#)



News

BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed [Americans don't understand reverse mortgages](#). In fact, respondents scored below 50 percent on a 10-question true-false quiz.

[Read more](#)

Blog post

HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

[Read more](#)

Weekly Market Commentary

WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

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