

# MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

[What makes us different](#)

[Schedule an appointment](#)

Effective Game Plan

Advice in Common Language

Straightforward Fees

Download one of our free guides

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# Forbes

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People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking about your money, your life, and your future.

At Equanimity Wealth Management, we believe clients deserve to understand

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advisors should be just as good about explaining investments as they are at making them.



- + What are you going to do with my money?
- + Can you handle the complexity of my situation?
- + How can you make my life easier?

## Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



0-2%



2-4%



4-6%



6-8%

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More than 8%



Next

## How to get started.



1. Schedule an appointment



2. Meet with us for a custom listening session



3. Get your personalized strategy

Schedule an appointment

Watch video

Please provide your name and email and we will have an :



First Name\*

Last Name\*

Email\*

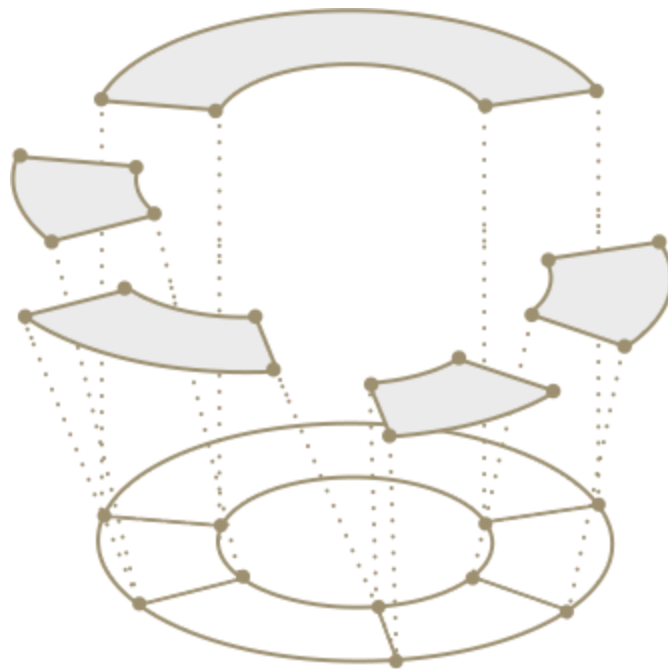
Phone Number\*

Submit

Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power – and a path – to realize your dreams. [Explore services](#)

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# Personalized Wealth Management

*...find yours™*

Equanimity Wealth Management's mission is to gain a complete understanding of our clients' dreams, aspirations, and time frames. It allows us to say: "This is what WE would do if we were YOU, based on our research, experience, and resources." As one of the most experienced wealth management firms in East Lansing, Michigan, we have been serving affluent families, business owners, executives, and institutions for over 20 years. Our [team](#) is dedicated to providing the highest level of [service](#) for our local and national clients in financial planning, investment management, and qualified plan consulting. [Contact](#) us today and let Equanimity Wealth Management help you on your unique journey as you ...find yours.™



## Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

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#### Carson Partners

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

[Read more](#)



#### Our Locations

Equanimity Wealth Management is headquartered in East Lansing, Michigan with access to resources across the country. Contact us today to speak with a financial advisor or financial professional.

[Read more](#)

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## Insights

Equanimity Wealth Management's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. [Read more](#)

# THE NEWS

# Forbes



## News

### BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed Americans don't understand reverse mortgages. In fact, respondents scored below 50 percent on a 10-question true-false quiz.

[Read more](#)

#### Blog post

### HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

[Read more](#)

#### Weekly Market Commentary

### WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

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