MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

What Makes Us Different

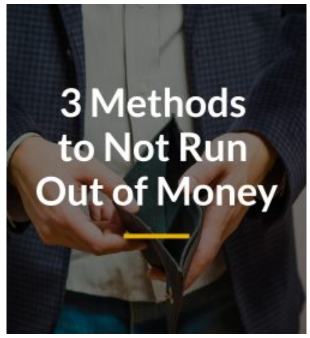
Schedule an appointment

Effective Game Plan

Advice in Common Language

Straightforward Fees

Download one of our free res


3 Methods to Not Run Out of Money


4 Common Mistakes People Make With Their First Million


7 Secrets to Accumulating Your First Million


7 Tips to Successfully Transfer Wealth to Your Kids


8 Legitimate Tax Loopholes You May Be Missing

Get more Insights

Forbes

FORBES TOP-RANKED TEAM

BARRON'S HALL OF FAME

InvestmentNews ICONS & INNOVATORS

People deserve to understand what' happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking about your money, your life and your future.

At Olivier Group, we believe clients should understand everything that is happening with their money; that advisors should be just as good about explaining investments as they are at making them.

+ What are you going to do with my money?

+ Can you handle the complexity of my situation?

+ How can you make my life easier?

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?

0-2%

2-4%

4-6%

6-8%

More than 8%

Next

How to get started.

1. Schedule an appointment

2. Meet with us for a custom listening session

3. Get your personalized strategy

Schedule an appointment

Watch Video

Chad Olivier, CERTIFIED FINANCIAL PLANNER™ practitioner, is featured weekly on the local news segment, “Money Talks.” Watch as Chad gives you practical advice to help make your money work for you every Thursday night on Fox44 and Friday morning on NBC33. Money talks, but planning pays!

View a Recent Money Talks Segment: Financial Plan vs. Investment Plan

Developing an investment plan is just one piece of the puzzle. The trick to working towards achieving your financial goals is to look at the big picture, then implement the appropriate strategy to get there. On this segment, Chad discusses the difference between an investment plan and a financial plan. Originally aired January 18, 2019 on NBC33.

Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

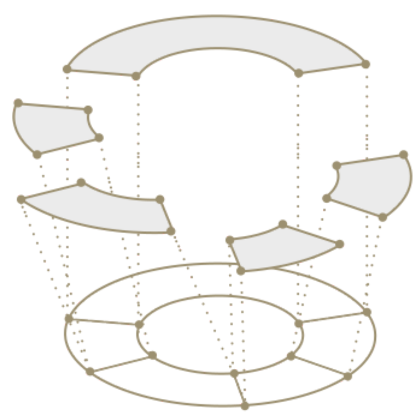
Email*

Phone Number*

Submit

Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized
– and a path – to realize your dreams. Explore



Personalized Wealth Management

The Olivier Group's mission is to guide you and your family toward your financial goals by providing custom planning, innovative wealth strategies, and personalized service based on integrity. As a Baton Rouge financial services firm, we specialize in comprehensive wealth management and retirement planning for business owners, physicians, and affluent families throughout Louisiana and beyond. Learn about how our independent team can help work towards your financial planning goals. Contact us today and let the Olivier Group help you on your True Wealth journey.

Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

Read more

Carson Group

Carson Group partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

Read more

Our Locations

Olivier Group is headquartered in Baton Rouge, LA. Contact us today to speak with a wealth advisor or financial professional.

Read more

Insights

Olivier Group's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. Read more

News

BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed Americans don't understand reverse mortgages. In fact, respondents scored below 50 percent on a 10-question true-false quiz.

Read more

Blog post

HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

Read more

Weekly Market Commentary

WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

Read more

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Last Name*

Email*

Phone Number*

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