# HOW PREPARED ARE YOU FOR RETIREMENT?

If you're ready to take control of your financial future or get a second opinion, we're here to help.

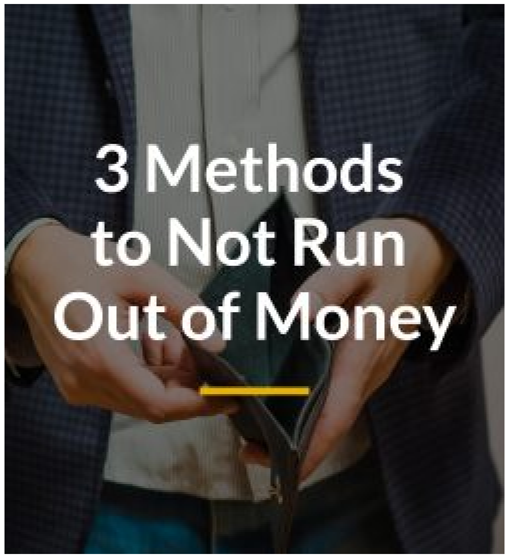
Talk with an Advisor

Effective Game Plan

Advice in Common Language

Straightforward Fees

## Download one of our free g


3 Methods to Not Run Out of Money


4 Common Mistakes People Make With Their First Million


7 Secrets to Accumulating Your First Million




Get more Insights

FORBES TOP-RANKED TEAM

# People deserve to understand happening with their mor

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking about your money, your life, and your future.

At Stonebridge Financial Partners, we believe clients should understand everything that is happening with their money; that advisors should be just as good about explaining investments as they are at making them.

+ What are you going to do with my money?

+ Can you handle the complexity of my situation?

+ How can you make my life easier?

# Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

## By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?

0-2%

2-4%

4-6%

6-8%

More than 8%

Next

## How to get started.

1. Schedule an appointment

2. Meet with us for a custom listening session

## 3. Get your personalized strategy

Schedule an appointment

Watch video

# Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

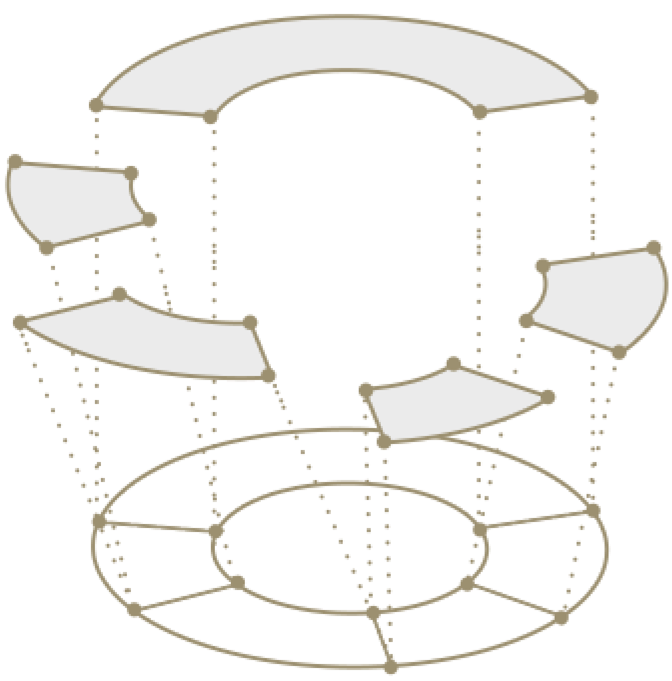
Email*

Phone Number*

Submit

## Our financial planning services are |

Our experienced team of professionals will develop a personalized
– and a path – to realize your dreams. Explore



# Personalized Wealth Management

Stonebridge Financial Partners' mission is to become trusted lifetime wealth coaches focused on delivering peace of mind through education, professional advice and superior service. We are one of the top wealth management firms in Metro Detroit, Michigan serving affluent families, business owners, executives and institutions. Our team provides the highest level of service for our local and national clients in financial planning and investment management. Contact us today and let Stonebridge Financial Partners help you on your True Wealth journey.

**Investment Management**

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

Read more

**Carson Partners**

Carson Partners is a network of growth-minded advisors with one common massive transformative purpose: to be the most trusted for financial advice.

Read more

**Our Locations**

Headquartered in Bingham Farms, MI, Stonebridge Financial Partners has office locations and advisors across the country. Contact us today to speak with a wealth advisor or financial professional nearest you.

Read more

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# Insights

Stonebridge Financial Partners' team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. Read more


News

## BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed Americans don't understand reverse mortgages. In fact, respondents scored below 50 percent on a 10-question true-false quiz.

Read more

Blog post

## HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

**By Erin Wood**

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

Read more

Weekly Market Commentary

## WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

Read more

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Submit