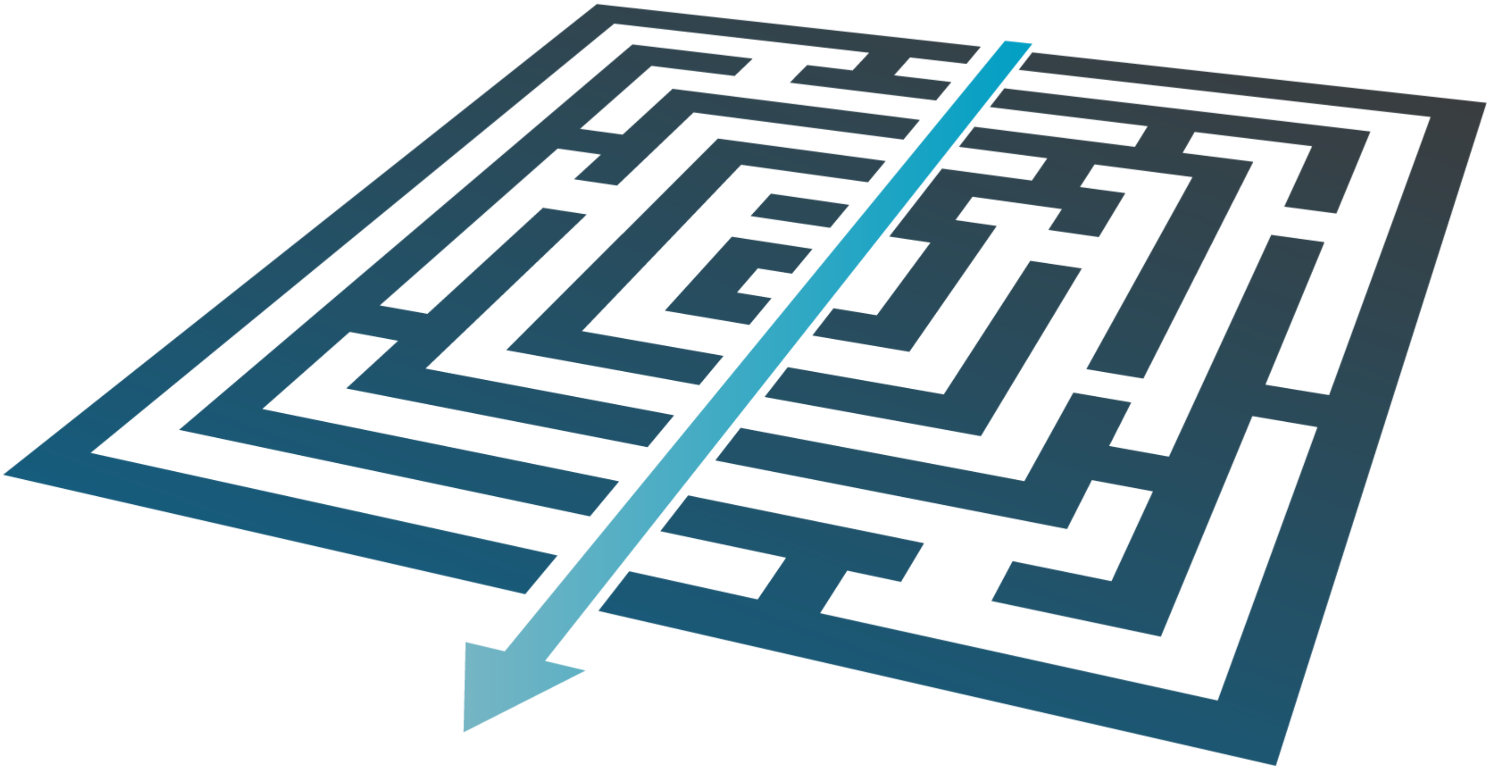


MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

What Makes Us Different

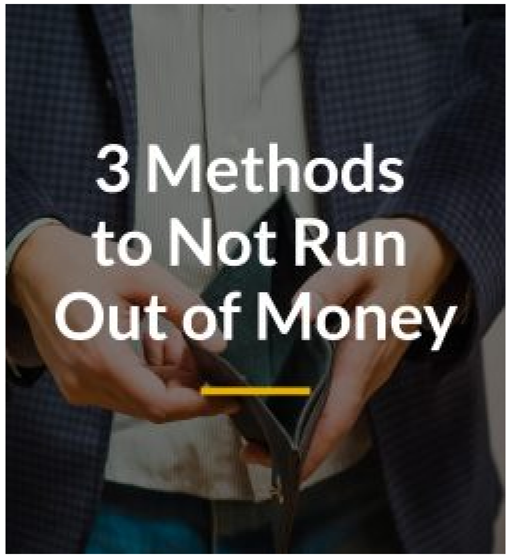
Schedule an appointment

Effective Game Plan

Advice in Common Language

Straightforward Fees

… one of our free res


3 Methods
to Not Run
Out of Money


4 Common
Mistakes
People Make
With Their
First Million


7 Secrets to
Accumulating
Your First
Million

Get more Insights

FORBES TOP-RANKED TEAM

People deserve to understand what's happening with their money.

ss from a financial advisor and only
d word they were saying? And y
talking about your money, your life and your future.

At Parish Wealth Partners, we believe clients should understand everything that is happening with their money; that advisors sho be just as good about explaining investments as they are at making them.

+ What are you going to do with my money?

+ Can you handle the complexity of my situation?

+ How can you make my life easier?

Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?

0-2%

2-4%

4-6%

6-8%

More than 8%

Next

How to get started.

1. Schedule an appointment

2. Meet with us for a custom listening session

3. Get your personalized strategy

e an appointment | Watch Video

Schedule an appointment.

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

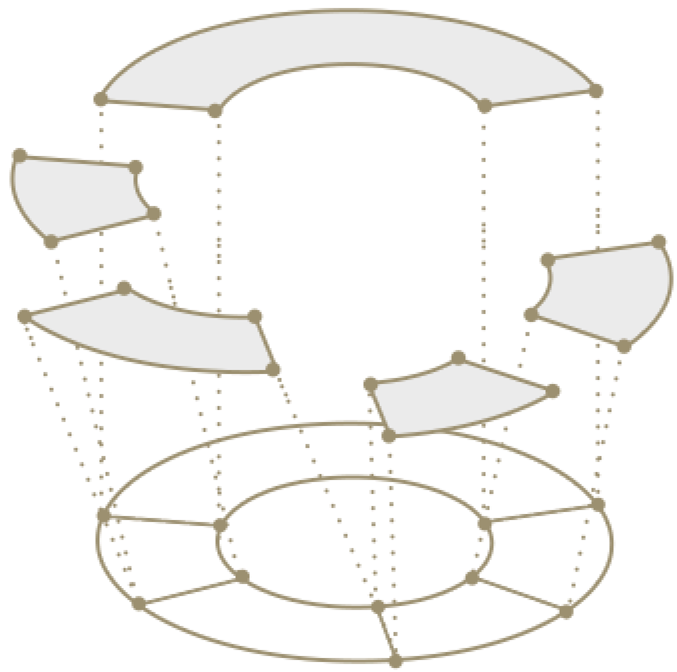
Email*

Phone Number*

Submit

Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power – and a path – to realize your dreams. Explore services



Connect with an Advisor

Please provide your name and email and we will have an advisor contact you.

First Name*

Last Name*

Email*

Phone Number*

Submit

Personalized Wealth Management

Our mission is to free you from financial stress so you can enjoy what matters most in life. A wealth management firm based in Thibodaux, Louisiana, we serve families, business owners, executives and institutions. Our team provides the highest level of service for our local and national clients in financial planning and investment management. Contact us today so we can help you on your True Wealth journey.

Contact one of our wealth advisors to request a complimentary consultation.

Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

Read more

Carson Group

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.

Read more

Our Locations

Parish Wealth Partners is headquartered in Thibodaux, LA. Contact us today to speak with a wealth advisor or financial professional nearest you.

Read more

Insights

Parish Wealth Partners’ team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. Read more

News

BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed Americans don’t understand reverse mortgages. In fact, respondents scored below 50 percent on a 10-question true-false quiz.

Read more

Blog post

R
OUR
MIND (OR YOUR WALLET)

By continuing to use this site, you consent to our use of cookies.

Weekly Market Commentary

WEEKLY MARKET
COMM

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

Read more

The S&P 500 slipped slightly last w eaching a new high the previous week. The S& ined 0.3%. The MSCI ACWI inched 0.1% higher loomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

Read more

Headquarters

114 Rue Colette
Thibodaux, LA 70301
P: (985) 803-3030
E

Subscribe to our newsletter:

First Name*

Last Name*

Email*

Phone Number*

Submit

The content is developed from sources believed to be providing accurate information. The information in this material is not intended as tax or legal advice. It may not be used for the purpose of avoiding any federal tax penalties. Please consult legal or tax professionals for specific information regarding your individual situation. The opinions expressed and material provided are for general information, and should not be considered a solicitation for the purchase or sale of any security.

Securities offered through Cetera Advisor Networks LLC, Member FINRA/SIPC. Investment advisory services offered through CWM, LLC, an SEC Registered Investment Advisor. Cetera Advisor Networks LLC is under separate ownership from any other named entity. Carson Partners, a division of CWM, LLC, is a nationwide partnership of advisors.

Privacy Policy | Important Disclosures | Cetera Advisor Networks Business Continuity Plan

Th . Registered Representatives of Cetera Advisor Netw re e properly registered. Not all of the products and servi ev l information please contact the advisor(s) listed on th site at www.ceteraadvisornetworks.com.