

Growing wealth is about making a series of wise choices.

Learn with Ron Carson

You HAVEN'T FAILED UNTIL YOU QUIT TRYING

# It's About a Lot More Than Money

Many people who are financially wealthy are emotionally poor. Ron Carson has a simple mission: to inspire clients to pursue their True Wealth—the things that money can't buy and death can't take away. Tune in to hear one of the most celebrated and respected financial advisors and executives in the industry share his insight and wisdom on how to live life by design, not default.



Advisors #13 in the U.S.

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## Wisdom on demand.

Whether you missed an episode or would like to revisit a favorite, stay connected to all of Ron Carson's podcasts.

# 5 COMMON INVESTMENT DIVERSIFICATION MISTAKES THAT COULD CAUSE YOU TO LOSE YOUR SHIRT

03/16/2019

There's one thing that could help you avoid losing your shirt in a stock market correction, or a bear market. Hear Paul West and Scott Kubie on this episode to learn more.

00:00/00:00

Co-host: Paul West, Scott Kubie

### 5 CRITICAL RMD MISTAKES... YOU CAN'T AFFORD TO MAKE

03/02/2019

Required Minimum Distributions could trigger an <u>avalanche</u> of taxes you never expected! Learn how to avoid 5 critical mistakes that could cost you a fortune.

00:00/00:00

Co-host: Paul West, Jim Caldwell

### HOW TO BE SUCCESSFUL IN RETIREMENT

02/23/2019

On this episode, Paul is joined by Erin Wood, Vice President of Wealth Planning at Carson Wealth. Tune in to hear what most people overlook in retirement, and how you can ensure you are successful in your retirement.

00:00/00:00

Co-host: Paul West, Erin Wood

**Podcast Archive** 

# Listen to Ron live in the following markets:

Omaha, NE – KFAB – Saturday's 12noon Central

Willmar, MN – KWLM – Saturday's 12noon Central

Quincy, IL – WTAD – Saturday's 9:00am Central

Philadelphia, PA – WNTP

Washington, DC – WMAL

San Francisco, CA – KSFO

Pittsburgh, PA

Baltimore, MD

# Insights that are right on the money.

Our thought leaders share cutting-edge expertise on a variety of industry topics.

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#### **Monthly Newsletter**

# FEBRUARY MONTHLY NEWSLETTER: 15 LESSER KNOWN MISCELLANEOUS ITEMIZED ...

Last Thursday, the weather forecasting groundhog Punxsatawney Phil crawled out of his burrow on Gobbler's Knob in Punxsatawney, Pennsylvania to predict the weather for the rest of winter. According to legend, if Punxsatawney Phil sees his shadow, there will be six more weeks of winter weather.

Read more

#### News

### HOW TO CONTROL MONEY WORRIES AND START REALLY LIVING

When my daughter and I took a six-day rafting trip down the Grand Canyon with 12 other people last summer, one of our companions was Gerry Abrams, the producer of "Houdini" and more than 70 other films. He is also the father of J.J. Abrams, director of "Star Wars: The Force Awakens" and concreator of the show "Lost."

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\*The Forbes ranking of America's Top Wealth Advisors rates thousands of wealth advisors on metrics like revenue trends, assets under management, compliance records and industry experience.

\*\*Barron's magazine, October 20, 2014 issue. Advisors inducted into the Hall of Fame include those who were recipients of the Barron's Top 100 Independent Advisors ranking since the list's inception. The Barron's rankings are based on data provided by over 4,000 of the nation's most productive advisors. Factors included in the rankings: assets under management, revenue produced for the firm, regulatory record, quality of practice and philanthropic work. Investment performance isn't an explicit component because not all advisors have audited results and because performance figures often are influenced more by clients' risk tolerance than by an advisor's investment-picking abilities.

\*\*\*Each year, Barron's ranks the nation's top independent advisors and Carson Wealth was once again recognized on this list, appearing as #2 in the US. Carson Wealth has appeared on the Top 100 Independent Advisors list each year since the list's inception.