



### MONEY DOESN'T HAVE TO BE COMPLICATED.

#### Are you confused by most financial advice? If so, you're not alone.

What makes us different

Schedule an appointment

**Effective Game Plan** 

Advice in Common Language

**Straightforward Fees** 

### Download one of our free g



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7 Tips to Successfully Transfer Wealth to Your Kids C





Get more Insights



FORBES TOP-RANKED TEAM





# People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and

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talking about your money, your life and your future.

C At Abbs Retirement Planning Advisors, we believe cli

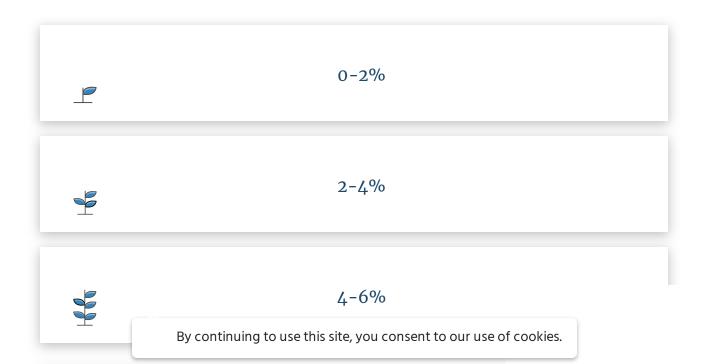
understand everything that is happening with their money, man advisors should be just as good about explaining investments as they are at making them.

- + What are you going to do with my money?
- + Can you handle the complexity of my situation?
- + How can you make my life easier?

# Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



6-8%	Ç
More than 8%	
Next	

# How to get started.



1. Schedule an appointment



2. Meet with us for a custom listening session



Schedule an appointment

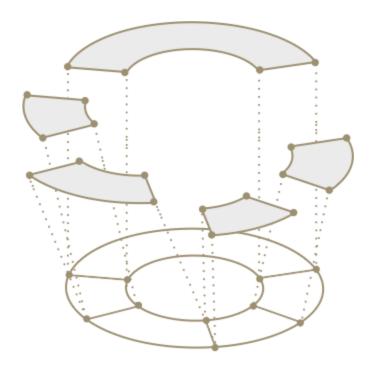
## Schedule an appointmer

Please provide your name and email and we will have an advisor contact you.

First Name*
Last Name*
Email*
Phone Number*
Submit

# Our financial planning services are built on trust, transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power – and a path – to realize your dreams. <u>Explore services</u>



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## Personalized Investment Mana

Abbs Retirement Planning Advisors' mission is to get to know a... and an another serving and long-term goals. We are a wealth management firm based in Saginaw, Michigan serving affluent families, business owners, executives and institutions. Our team provides the highest level of service for our local and national clients in financial planning and investment management.

Contact us today and let Abbs Retirement Planning Advisors help you on your True Wealth journey.



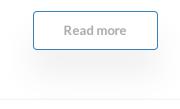
#### Investment Management

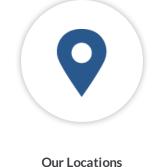
Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.



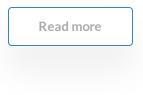
**Carson Partners** 

Carson Partners are growth-minded advisors wholly dedicated to helping clients reach a higher purpose for their wealth and design a lasting legacy for their families.





Abbs Retirement Planning Advisors is headquartered in Saginaw, Michigan. Contact us today to speak with a financial advisor or financial professional.



# Insights

Abbs Retirement Planning Advisors' team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. <u>Read more</u>



News

### BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back I conducted and published research in the Planning tha By continuing to use this site, you consent to our use of cookies.

#### respondents scored below 50 percent on a 10-question



### Blog post HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

#### By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

Read more

#### Weekly Market Commentary

### WEEKLY MARKET COMMENTARY – JULY 1, 2019

The S&P 500 slipped slightly last week after reaching a new high the previous week. The S&P 500 declined 0.3%. The MSCI ACWI inched 0.1% higher, and the Bloomberg BarCap Aggregate Bond Index rose another 0.4%. Yields continue to fall as expectations of an interest-rate cut mount.

Read more

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