



# MONEY DOESN'T HAVE TO BE COMPLICATED.

Are you confused by most financial advice? If so, you're not alone.

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[Schedule an appointment](#)

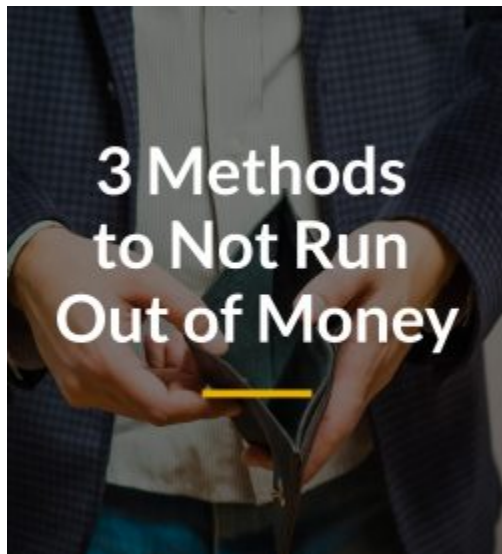
Effective Game Plan

Advice in Common Language

Straightforward Fees

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# Forbes

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InvestmentNews  
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People deserve to understand what's happening with their money.

Have you ever sat across from a financial advisor and only understood every third word they were saying? And yet they were talking about your money, your life and your future.

At Nautica Wealth Advisors, we believe clients should  
everyth

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be just as good about explaining investments as they are at making them.



- + What are you going to do with my money?
- + Can you handle the complexity of my situation?
- + How can you make my life easier?

## Discover the right investment strategy for you.

Tell us a little more about your investment objectives and level of comfort with risk.

By what percentage do you expect your portfolio to grow annually over the long-term (10+ years)?



0-2%



2-4%



4-6%



6-8%

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More than 8%



Next

## How to get started.



1. Schedule an appointment



2. Meet with us for a custom listening session



3. Get your personalized strategy

Schedule an appointment

Watch Video

# Schedule an appointment.



Please provide your name and email and we will have an advisor contact you.

First Name\*

Last Name\*

Email\*

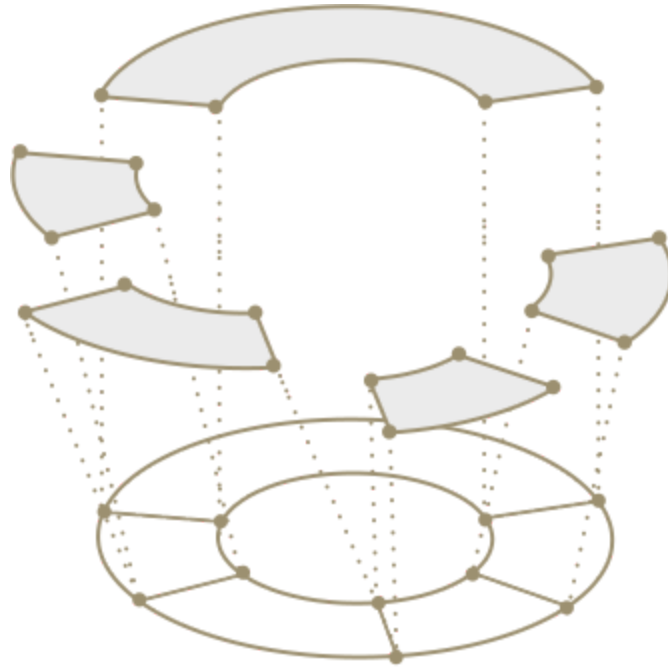
Phone Number\*

Submit

Our financial planning services are built on trust,  
transparency and accountability.

Our experienced team of professionals will develop a personalized plan that gives you the power  
– and a path – to realize your dreams. [Explore services](#)


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Nautica Wealth Advisors is passionate about helping our clients work toward  life goals. By developing a plan that reflects your unique aspirations, and utilizing our intelligent and unbiased guidance, we can help you “go confidently in the direction of your dreams and live the life you have imagined.”



### Investment Management

Disciplined investment strategies are the foundation of our investment management process. Our time-tested strategies are designed to meet a variety of investment goals and objectives.

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### Carson Partners


Carson Partners is a network of growth-minded advisors with one common massive transformative purpose: to be the most trusted for financial advice.

[Read more](#)



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Headquartered in San Diego, CA, Nautica Wealth Advisors has office locations across the country. Contact us today to speak with a wealth advisor or financial professional nearest you.

 advisors  
professional

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## Insights

Nautica Wealth Advisor's team of professionals provide you with transparent and proactive communications to equip you with the knowledge you need. [Read more](#)



News

### BUSTING THREE HALF-TRUTHS ABOUT REVERSE MORTGAGES

A few years back, I conducted and published research in the *Journal of Financial Planning* that showed [Americans don't understand reverse mortgages](#). In fact, respondents scored below 50 percent on a 10-question true-false quiz.

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## Blog post

# HOW TO BUY A CAR WITHOUT LOSING YOUR MIND (OR YOUR WALLET)

By Erin Wood

Having to buy a car is like having a sliver stuck under my fingernail. It's painful and annoying, I know I have to deal with it, but it's going to take forever. Might as well pack a lunch too, because the second you decide you want to test drive something they have you trapped.

[Read more](#)

## Weekly Market Commentary

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## Headquarters



The Promontory  
11440 West Bernardo Court  
Suite 290  
San Diego, CA 92127  
(858) 256-7020  
[Email](#) | [Map](#)

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