

Strength in Partnership

Driving long-term value through innovative solutions

REAL ESTATE

ENERGY

CREDIT



Company Overview

About Us

Silverpeak is an alternative investment management firm with expertise in three target asset classes: real estate, energy and credit. Founded in 2010, we have acquired more than \$18 billion* of gross asset value across industries, sectors and locations. Committed to creating long-term value for our partners and the companies we invest in, Silverpeak uncovers unique opportunities and supports them with targeted capital and market expertise.

Built on a culture of collaboration, commitment and integrity, we depend on these core values to attract and retain employees as well as partners. Relationships last—consistently generating market insights, industry knowledge and ongoing access to investment opportunities.

Today we comprise more than 100 employees with primary offices in New York, Atlanta and London. Many of the firm's investment professionals have worked together for more than a decade, gaining and sharing insights that make them key contributors to the development and growth of the business.

\$18BN*

Gross Asset Value Acquired,
with Investment Partners,
Since Inception

100%

Partner and Employee Owned

250+

Investments Acquired Since
Inception

Three sectors, one investment approach:
A disciplined, collaborative and seasoned approach to
deploying investor capital and managing risk.

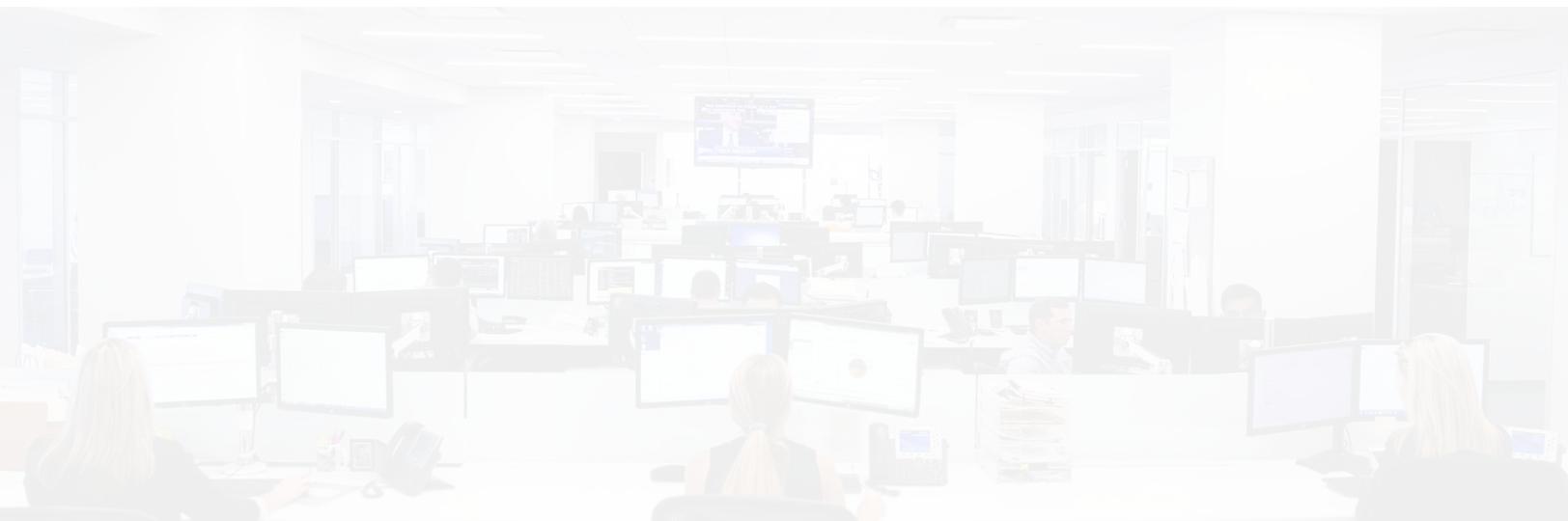


What We Do

We work to create long-term value for our investment partners and the companies we invest in. To achieve this, we leverage our team's skill and experience, our robust network of relationships and our unifying investment approach—in the most effective possible combinations.

Silverpeak seeks to find value in assets that have unique or non-traditional characteristics. What the market may undervalue, we often judge worthy of our attention. We invest in industries, sectors and locations where we believe our experience provides unique understanding and our expertise and relationships create competitive advantage.

We have a history of scaling new and emerging investment platforms, and we tailor our support to meet their particular needs. We offer seed or working capital, as well as infrastructure and operational resources. And we remain highly engaged throughout to help our partners realize their platforms' long-term value.



Our DNA



Seasoned Professionals

Our integrated team has experience investing across market cycles, industries, asset classes and all levels of the capital structure. Silverpeak's partners average 25 years' investment experience and more than 20 years of working and investing together. Our senior investment team members average 15 years in the industry.

Disciplined Investing

Silverpeak's investment process focuses on incremental value creation driven by a fundamental approach. Rigorous due diligence, thoughtful underwriting, deep strategic analysis and an abiding emphasis on capital preservation guide every step. Our investment team moves quickly and carefully to identify opportunities that show the greatest potential to generate strong, risk-adjusted returns.

Deep Industry Relationships

We maintain a network of direct relationships with operating partners, financial firms, brokers and lenders, and our mutual knowledge and respect continue to generate a robust pipeline of deal flow, including first-look and off-market investment opportunities.

Collaborative Partnerships

Simply put, our partners like working with us. Which often leads to repeat operating and capital partnerships. Silverpeak's reputation as a collaborative, constructive and reliable partner continues to make this pattern desirable and beneficial for all involved.

Scaling Investment Platforms

Silverpeak has a history of scaling early stage investment platforms. We focus on partnering with companies to provide growth capital and operational support, and we remain engaged throughout to help our partners achieve long-term value for the platform.



Leadership



Our firm's partners have worked and invested together for more than 20 years. Their principles define our culture and fuel our strengths in collaboration, commitment and integrity. These core values continue to attract talented people, whose diverse backgrounds and skillsets stimulate the expansion of both our capabilities and the firm's investment strategies.

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* As of 31 December 2018. Represents gross asset value, including all debt and equity, acquired since 2010. Partners include operating partners or joint venture partners who may retain investment discretion.