Innovative Advice for Business Minded Professionals

We specialize in working with business minded professionals in transition. Whether you are looking forward to the retirement of your dreams, selling a business, or developing inter-generational plans for the future, Franklin Wealth Management is here to guide you through the process.

We created Franklin Wealth Management so that we could be innovative and develop a fun family atmosphere in a traditionally cold and antiquated industry, offering clients our unique WealthFit[™] process completely unconstrained by a large corporate agenda.

Contact Us

(https://www.franklin-



WE BELIEVE IN BEING DIFFERENT

We created Franklin Wealth Management to break away from impersonal corporate agendas and focus on what is best for our clients. Our mission is to inspire and empower you to turn your dreams into reality.

Learn More



THE WEALTHFIT™ PROCESS

We believe it is important to stay fit physically and financially. Our Wealthfit[™] process is at the core of everything we work with clients to accomplish over their lifetimes.

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