



## Experience

In today's investment environment of crowded trades, robo-advising and a changing political climate, our diverse financial markets background and experience provides our clients with sound and stable advice to navigate their short term and long term goals.



## Risk Management & Performance

Preservation of capital is our primary goal with limited draw downs during volatile market environments. With over 40 years of combined market experience and best of breed portfolio managers, our strategies deliver market outperformance.



# A Firm Foundation

Growing Wealth -- Together

Gold Coast is a privately held investment management firm formed in 2011 with an initial investment from a small group of New York-based families. Our investment management firm and our approach were created with their standards of professionalism, partnership, and performance firmly in our mind. We seek like-minded clients who value partnership and the sharing of thoughts and ideas. The advisor-client relationship is a two-way street and our doors and ears will always be open to our investment partners.

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Independent, discreet, and privately held, the investment advice Gold Coast Wealth Management provides is impartial and objective as we look to both enhance the quality of our clients lives while meeting their unique and personal goals.

 ([http://www.wsj.com/xml/rss/3\\_7031.xml](http://www.wsj.com/xml/rss/3_7031.xml)) In the News 

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