



• **HOME**

• **ABOUT US**

- Our Story
- Our Values
- Our Team
- Our Services
 - Bank on Yourself
 - Financial Planning
 - College Planning
 - Business Solutions
 - Investment Management
 - Charitable Giving
- Privacy Policy

• **RESOURCES**

- Newsletters
- Books
- Articles
- Videos
- Retirement Planning Guide
- FAQ
- Client Login

• **BLOG**

• **EVENTS**

• **CONTACT US**



- [Home](#)
- [About Us](#)
 - [Our Story](#)
 - [Our Values](#)
 - [Our Team](#)
 - [Our Services](#)
 - [Bank on Yourself](#)
 - [Financial Planning](#)
 - [College Planning](#)
 - [Business Solutions](#)
 - [Investment Management](#)
 - [Charitable Giving](#)
 - [Privacy Policy](#)
- [Resources](#)
 - [Newsletters](#)
 - [Books](#)
 - [Articles](#)
 - [Videos](#)
 - [Retirement Planning Guide](#)
 - [FAQ](#)
 - [Client Login](#)
- [Blog](#)
- [Events](#)
- [Contact Us](#)

Our Mission

We provide personalized financial solutions by educating our clients to take control of their wealth and build a secure future, so that they can meet their short and long-term life objectives.

Our Services

We provide individuals, families, and business owners with sound alternatives for retirement planning,

college planning, wealth management, business strategies, personal financing, and more.

See “[Our Services](#)” section for details!

Upcoming Events

Visit our **Events Page** to register for an upcoming educational workshop in your area!

[Click Here to See Upcoming Events...](#)

Our Services

Bank on Yourself

[B.O.Y. – or Bank On Yourself® is a financial management strategy which uses a unique and flexible insurance vehicle to accomplish many different financial goals throughout a person's lifetime.](#)

Financial Planning

[Eagle Financial Solutions is a full service national firm that specializes in helping people who are looking to achieve their goals in life through smarter investing than what has traditionally been offered.](#)

College Planning

[Eagle Financial Solutions college planning specialists will guide you through the process of applying for college and obtaining a financial aid package.](#)

Business Solutions

[We offer a number of strategic planning options for businesses and small business owners. Our experienced advisors can personally assist you with your business needs.](#)

Investment Management

[We focus on building objectively-based investment strategies to meet your short and long-term financial goals.](#)

Charitable Giving

[We focus on meeting your financial and investment goals, without taking unnecessary risks with your money.](#)



10 Steps to a SUCCESSFUL RETIREMENT

FREE GUIDE: 10 Steps to A Successful Retirement

First name*

Last name

Email*

[Get My Free Guide](#)

Recent Blog Posts



3 Retirement Planning Tasks for Your 50s

Did you just turn 50? Is retirement on the horizon? If so, you may already be dreaming [...]

June 12, 2019 / [Retirement](#)



3 Ways to Reduce the Financial Stress of

[Final Arrangements](#)

While thinking about death can be uncomfortable, pre-planning funeral arrangements can [...]

May 15, 2019 / [Estate](#)

[Planning](#), [Financial Planning](#)



[4 Tips for Decorating Your First Home On a Budget](#)

Purchasing your first home can make you feel like you are on a roller coaster. At first, [...]

April 10, 2019 / [Financial](#)

[Planning](#)

Upcoming Events

[\[Webinar\] What's New With Social Security for 2019?](#)

Wednesday, February 6

12:00pm ET

[Get Details](#)

Bank on Yourself ®

Take market risk and volatility out of your financial plan with guarantees and predictability.



Find us on Facebook

Contact Us

4285 Morse Road
Gahanna, Ohio 43230
P: 614-536-0222
F: 614-536-0224

-
- [About Us](#)
 - [Resources](#)
 - [Blog](#)
 - [Events](#)
 - [Contact Us](#)
 - [Privacy Policy](#)