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## **Our Mission**

We provide personalized financial solutions by educating our clients to take control of their wealth and build a secure future, so that they can meet their short and long-term life objectives.

# **Our Services**

We provide individuals, families, and business owners with sound alternatives for retirement planning,

college planning, wealth management, business strategies, personal financing, and more.

See "Our Services" section for details!

# **Upcoming Events**

Visit our **Events Page** to register for an upcoming educational workshop in your area!

# **Click Here to See Upcoming Events...**

**Our Services** 

#### **Bank on Yourself**

B.O.Y. — or **Bank On Yourself** is a financial management strategy which uses a unique and flexible insurance vehicle to accomplish many different financial goals throughout a person's lifetime.

## **Financial Planning**

Eagle Financial Solutions is a full service national firm that specializes in helping people who are looking to achieve their goals in life through smarter investing than what has traditionally been offered.

## **College Planning**

Eagle Financial Solutions college planning specialists will guide you through the process of applying for college and obtaining a financial aid package.

#### **Business Solutions**

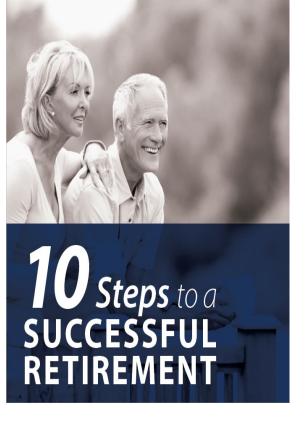
We offer a number of strategic planning options for businesses and small business owners. Our experienced advisors can personally assist you with your business needs.

#### **Investment Management**

We focus on building objectively-based investment strategies to meet your short and long-term financial goals.

## **Charitable Giving**

We focus on meeting your financial and investment goals, without taking unnecessary risks with your money.



FREE GUIDE: 10 Steps to A Successful Retirement

Last name			
Email*			

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First name\*



# 3 Retirement Planning Tasks for Your 50s

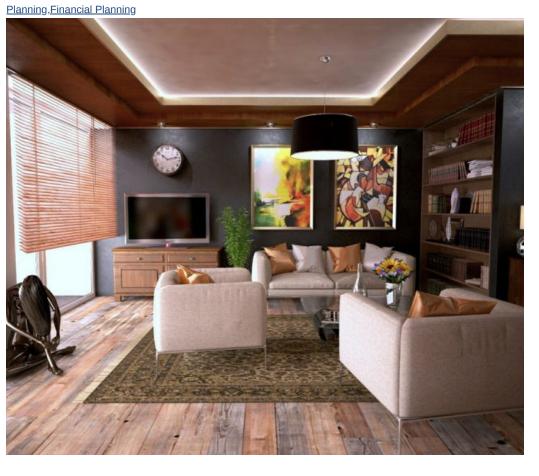
Did you just turn 50? Is retirement on the horizon? If so, you may already be dreaming [...] June 12, 2019 / <u>Retirement</u>



3 Ways to Reduce the Financial Stress of

#### <u>Final Arrangements</u>

While thinking about death can be uncomfortable, preplanning funeral arrangements can [...] May 15, 2019 / Estate



## 4 Tips for Decorating Your First Home On a Budget

Purchasing your first home can make you feel like you are on a roller coaster. At first, [...] April 10, 2019 / <u>Financial</u>

# **Upcoming Events**

### [Webinar] What's New With Social Security for 2019?

Wednesday, February 6 12:00pm ET

**Get Details** 

**Planning** 

# Bank on Yourself ®

Take market risk and volatility out of your financial plan with guarantees and predictability.



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