

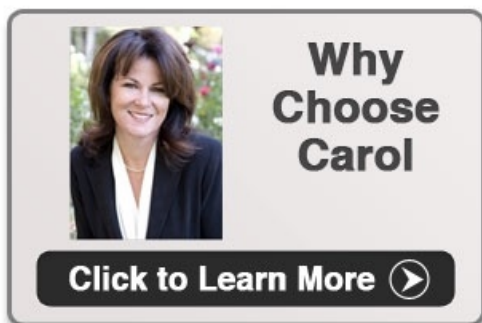
Your Secure Retirement, Inc.

California Financial and Insurance Services

You worked and saved your entire life so you could enjoy your retirement. However, now that it's time to enjoy the fruits of your labor, you are faced with many difficult questions about your financial security:

- Am I going to outlive my money? What level of estate planning is necessary for my situation?
- Will my kids get clobbered with taxes when they inherit my assets?
- If necessary, will I be able to afford a nursing home? Will a catastrophic illness wipe out my life savings?
- Am I getting a good return on my investments?
- Is my money safe?

Your Secure Retirement, Inc. was founded by **Carol Ward Ochoa, RICP®** to provide people like you with straightforward guidance. These days, people are bombarded with mailers, phone calls and seminars offering everything from reverse mortgages to today's hottest mutual funds. You don't need to be overwhelmed by all the choices. **Your Secure Retirement, Inc.** will help you cut through the confusion and identify opportunities that are appropriate for your situation.



A graphic with a light gray background. On the left is a portrait of Carol Ward Ochoa, a woman with dark hair wearing a black blazer over a white top. To the right of the portrait, the text "Why Choose Carol" is written in a bold, black, sans-serif font. At the bottom of the graphic is a dark gray button with the text "Click to Learn More" in white, followed by a white right-pointing arrow icon.



A graphic with a light gray background. On the left is a small framed image of a quote: "The difference between a successful person and others is not a lack of strength, not a lack of knowledge, but rather a lack in will." - Vince Lombardi. To the right of the quote, the text "Quote of the Week" is written in a bold, black, sans-serif font. At the bottom of the graphic is a dark gray button with the text "Click to Learn More" in white, followed by a white right-pointing arrow icon.

<https://www.yoursecureretirement.net/p/why-choose-carol>



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Affiliations





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Check the background of your financial professional on FINRA's [BrokerCheck](http://brokercheck.finra.org).

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Ed Slott's Elite and Master Elite IRA Advisor Group is designed to provide its members ongoing access to the most up-to-date IRA information for their clients. Advisors in the group are dedicated to being IRA distribution experts and have made a commitment to continue building their IRA knowledge base.

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