

MENU



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Preparing for your financial future...

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Welcome to

## Wealth Management Strategies, Inc.

*Committed to Helping you Grow, Maintain & Protect Your Financial Future*

At Wealth Management Strategies, Inc. we strive to provide you with the highest level of service while giving you exceptional value.

Anthony Engrassia, ChFC, LUTCF is an independent financial planner specializing in wealth management. We want to share with you tax-efficient strategies for **preserving and growing your family wealth.**

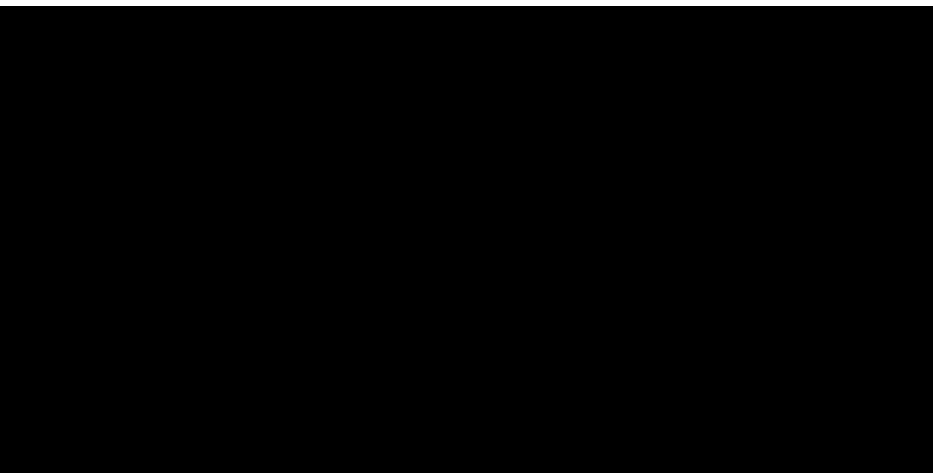
Our commitment to our clients include:

- Defining financial goals
- Determining the best way to accomplish these goals
- Implementing the necessary strategies to pursue success
- Providing the highest level of customer service

Combining over 20 years of experience in financial planning, we strive to build long-lasting client relationships, while working to pursue financial success for the long term.

Wealth Management Strategies, Inc. has two locations: 204 N. Winstead Avenue, Rocky Mount, NC and 4907-B Bridges Street, Morehead City, NC. Stop in, or phone us at (252) 451-0488 for the first step towards building your family's wealth today.

Video Player



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The LUTCF (Life Training Council Fellow) designation is granted by The National Association of Insurance and Financial Advisors. A LUTCF candidate must successfully complete the program which requires the candidate to: Complete three required courses, Agree to comply with NAIFA's Code of Ethics and Procedures and to complete ongoing continuing education requirements.

The ChFC (Certified Financial Consultant) designation is granted by The American College. A ChFC candidate must successfully complete the program which requires the candidate to: Complete seven required courses, complete two elective courses, complete three years of full-time business experience and agree to comply with The American College code of Ethics and Procedures as well as completing ongoing continuing education.

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