



CI CAPITAL PARTNERS

ENTREPRENEURIAL PRIVATE EQUITY

We help great entrepreneurs build their business.

Throughout over 25 years of investing in private equity, we have helped many extraordinary entrepreneurs transform small- and medium-sized companies into market leaders through investments in organic growth and add-on acquisitions.

We are long-term investors who have acquired more than 325 companies worth approximately \$10 billion in enterprise value since 1993.

Since 2008, CI Capital employees have committed over \$150 million in cash equity to our deals alongside our investors and management partners.

Exceptional entrepreneurs have choices.

We do not expect anyone to become our partner or sell us their business unless their due diligence proves that we are as good as our word, that we are ethical and driven investors who treat management fairly and as full partners.

We are keenly focused on value creation. We do not waste your time.

Companies rarely progress in a straight line and, when a problem arises, we believe it belongs to all of us. It is at these moments that it matters most with whom you are in business.

Great entrepreneurs are experts in their field. They are the smart money.

We do not tell you how to run your business.

Our job is to work with you to map out a forward-looking organizational structure to ensure the business will have the resources to grow. We build a dynamic and supportive board to advise you, but not get in the way. We provide equity and arrange debt financing on the best possible terms and help execute accretive add-on acquisitions.

We have the patience and resources to work with you to maximize value and we do not go for the quick flip.

CI CAPITAL PARTNERS – AT A GLANCE

0

Platform companies

0+

Add-on acquisitions

\$10-0M

Targeted equity investment range

0X

Average revenue growth after acquisition for portfolio companies
acquired since 2008

0%+

Repeat partnerships with previous executives for portfolio companies
acquired since 2008

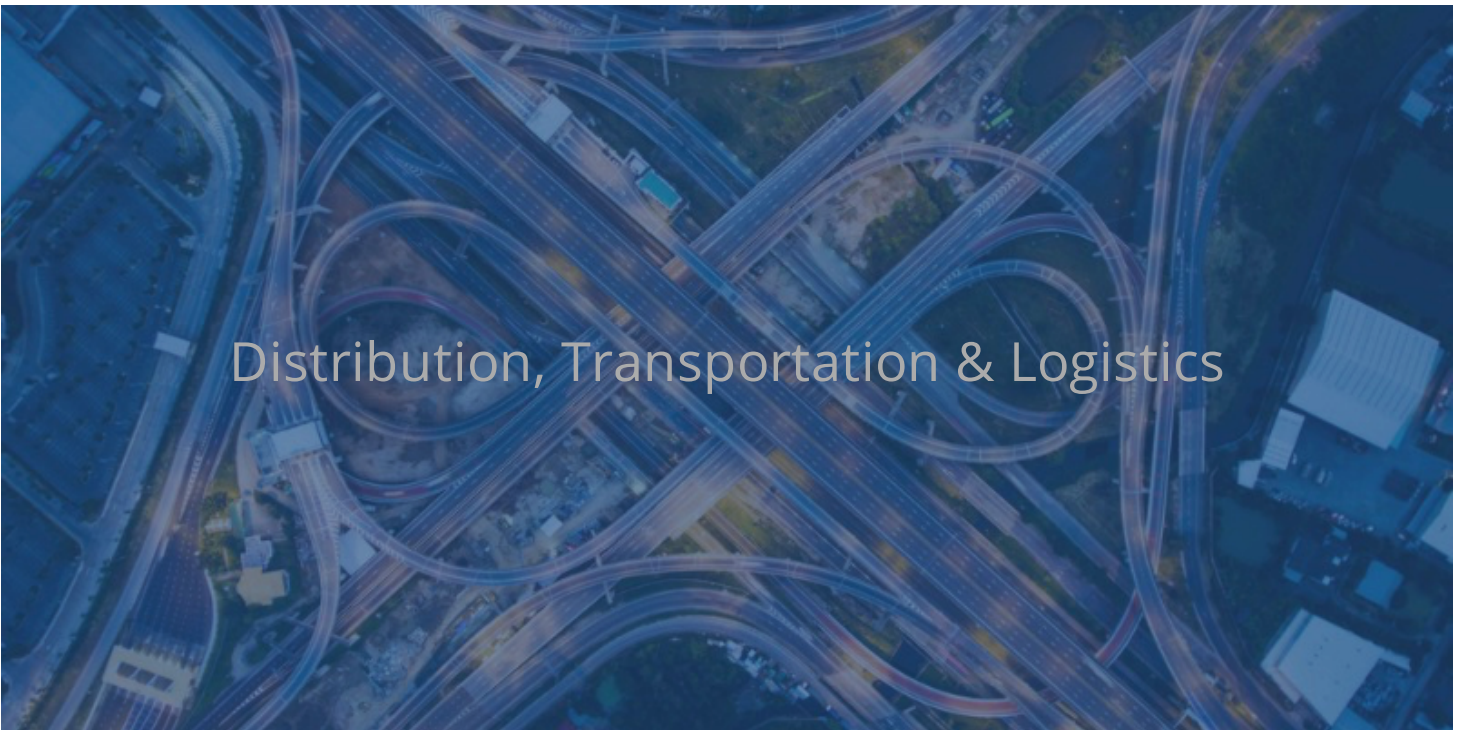
\$0M

Cash equity committed by CI Capital employees alongside investors
and management since 2008

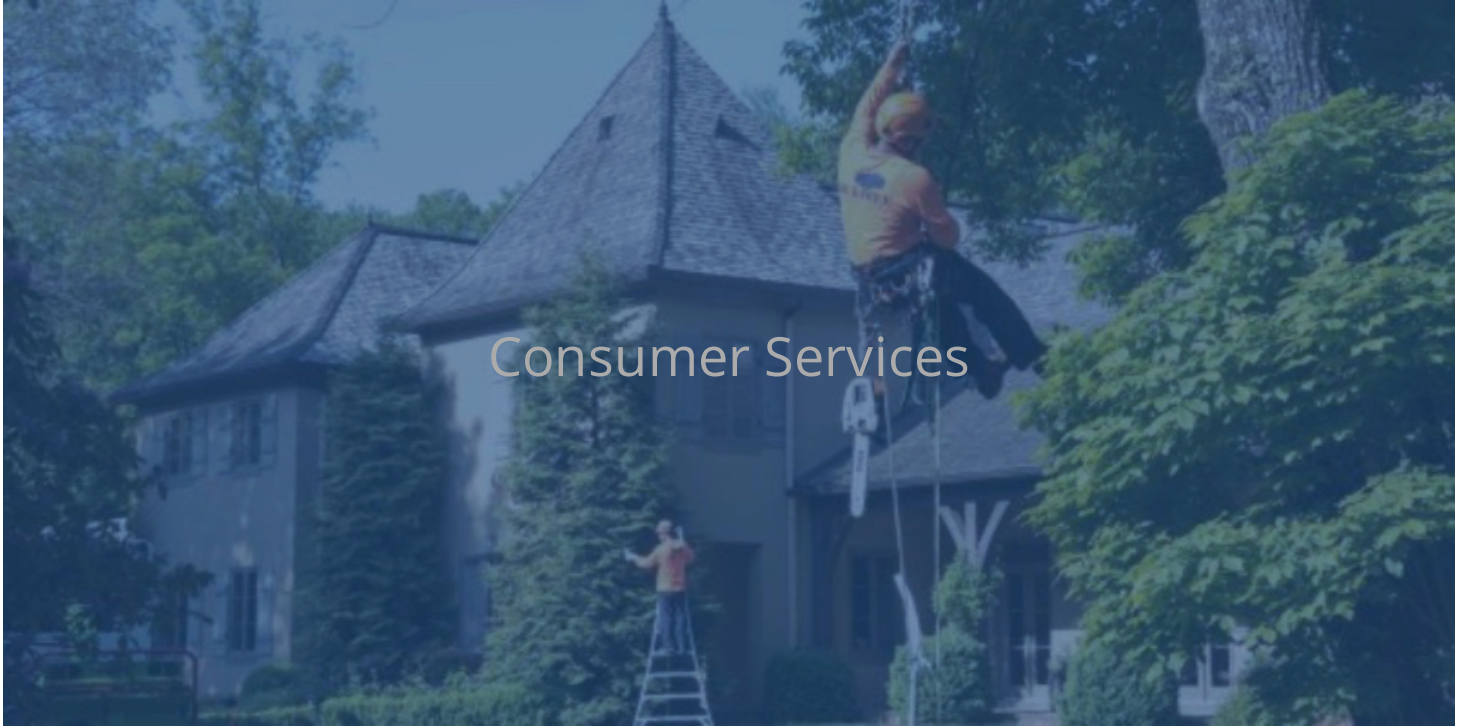
SECTOR FOCUS



Business Services



Distribution, Transportation & Logistics



Consumer Services

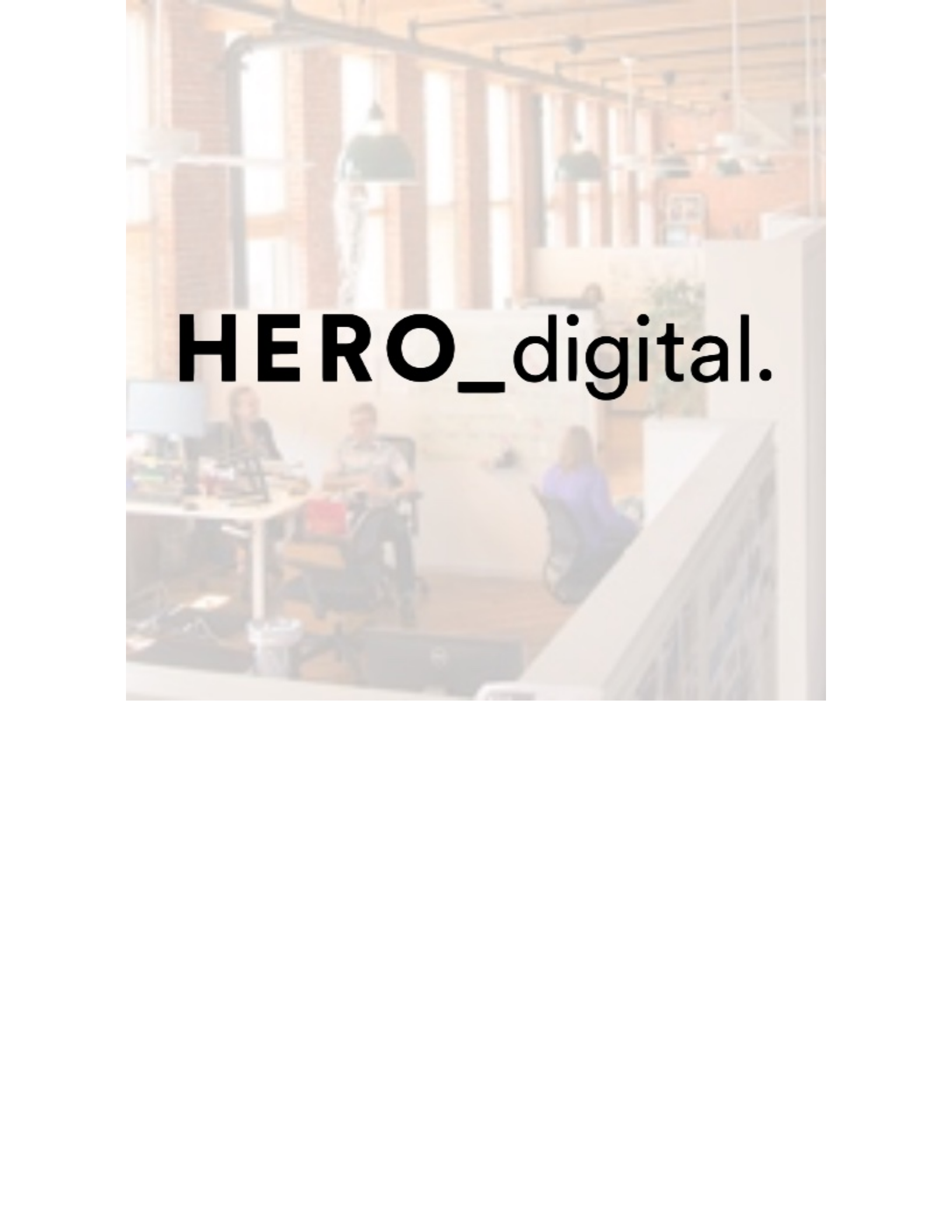


Healthcare Services

PORTFOLIO COMPANIES



EPIPHANY
DERMA+OLOGY



HERO_digital.



IMPACT GROUP.



M MAROONGROUP



The background of the image is a photograph of a red running track with white lane markings. In the center of the track, the word "PIVOT" is written in large, white, sans-serif capital letters, oriented vertically. Overlaid on this is the company logo, which consists of the word "PIVOT" in a bold, dark grey, sans-serif font. The letter "V" is stylized with a red diagonal slash and a red dot at its base. Below "PIVOT" is the phrase "HEALTH SOLUTIONS" in a smaller, red, sans-serif font.

PIVOT
HEALTH SOLUTIONS

A photograph of a sailboat on the ocean, viewed from the deck looking forward. The boat's white hull and rigging are visible on the left, and the blue sea extends to the horizon under a clear sky. The image is semi-transparent to allow text to be overlaid.

PRA

Experience Anywhere







SAVA TREE®

Tree, Shrub & Lawn Care



All CI Capital realized and unrealized portfolio companies

MEET THE TEAM

Frederick
Iseman
Chairman &
CEO

Joost
Thesseling
Managing
Director

Timothy
Hall
Managing
Director

Jordan
Bernstein
General
Counsel

Zubin
Malkani
Principal

William
Swayne
Principal

Amy
Margolis
Head of
Business
Development

Yumee
Song
Senior Vice
President

Evan Azus
Vice President

Matthew
Labovitz
Vice President

Ke Ding
Senior
Associate

Nathaniel
Gery
Senior
Associate

William
VandenBerg
Senior
Associate

Rohit
Guntur
Senior
Associate

Alexander
Cannon
Senior
Associate

Nicolaas
Meiring
Associate

Bryan
Kozin
Associate

RECENT NEWS

July 2, 2019

Summit Companies Further Expands Presence In Western U.S. With Entry Into Utah

July 2, 2019

Kuykendall Dermatology Joins Epiphany Dermatology

June 10, 2019

CI Capital Partners Forms Partnership with Industrial Automation Executive Scott McLendon

May 9, 2019

Redwood Logistics Acquires Eminent Global Logistics

April 9, 2019

Impact Group Continues Momentum with the Appointment of New CEO, Lloyd Johnson

March 19, 2019

CI Capital Partners Completes Sale of Tech Air to Airgas, an Air Liquide Company

March 5, 2019

Maroon Group Announces Executive Succession Plans

February 21, 2019

PRA Announces Acquisition of Konzept Events

February 11, 2019

Redwood Logistics Joining Forces With Strive Logistics

January 31, 2019

SavATree Expands into Arizona with Acquisition of Integrity Tree Service

January 23, 2019

Summit Companies Expands Presence in Southwestern U.S.

January 22, 2019

Redwood Logistics Acquires Atlanta-Based LTX Solutions

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