



A Managed Risk Approach to Equity Investing

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WHO we SERVE

INSTITUTIONAL INVESTORS



Institutional Investors demand the very best from their investment managers. Summit Global Investments principals have decades of experience managing investments through our "Managed Risk Approach to

FINANCIAL ADVISORS



As a trusted advisor you are continually seeking ways to help your clients protect the wealth you've helped them generate from their investments. We share this passion and drive in actively managing our strategies with our

INDIVIDUAL INVESTORS



You have worked hard to establish your investment portfolio. At Summit Global Investments we work hard in managing clients portfolios. Our strengths are as experts in managing downside risk across our strategies while participating

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*Give us a call to discuss how we can help you to
Reduce Risk while participating in the Upside.*

CONTACT US

April 8, 2019

**Quarterly Market
Commentary**

April 8, 2019

**U.S. Large Cap
Commentary**

April 8, 2019

**U.S. Small Cap
Commentary**

April 8, 2019

**Global Equity
Commentary**



December 17, 2018

WALL STREET JOURNAL

Discretionary Stocks Can Keep Climbing, Even Without Netflix

October 2, 2018



Going beyond technicalities in investing

September 17, 2018



Relocation, relocation, relocation: Ops roles continue to move across the US

September 12, 2018

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