



## DANIEL INVESTMENT ASSOCIATES, LLC

HOME

FIRM

VALUES

UNIQUE APPROACH

CLIENT EXPERIENCE  
CONTACT



Daniel Investment Associates is a boutique wealth management firm located in Santa Barbara, California. We specialize in high-income, niche strategy investments for individuals, families, and foundations.

Our unique approach offers clients peace of mind through an emphasis on high-income, low volatility investments that generate attractive risk adjusted returns, regardless of current market conditions.

DISCLAIMER

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