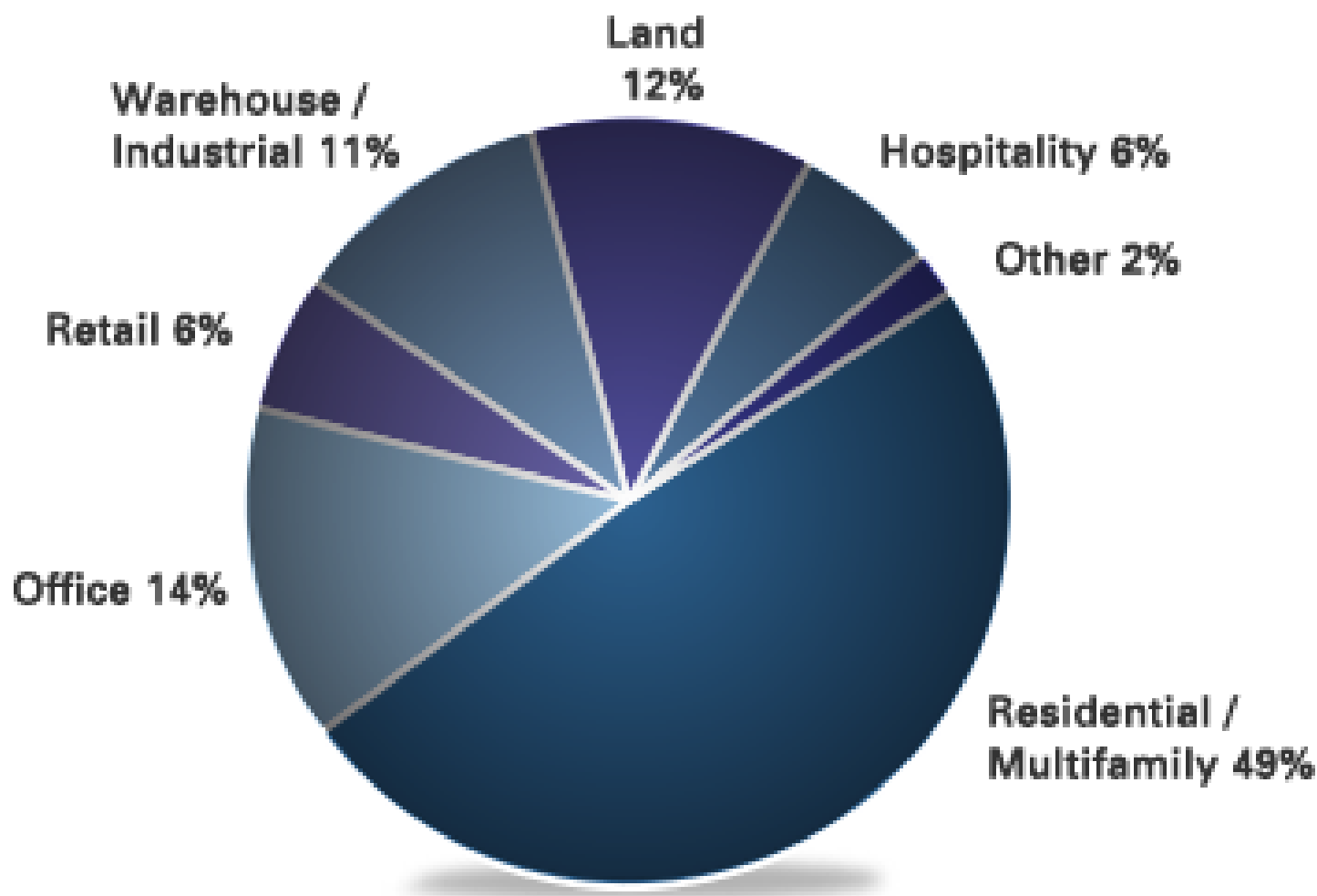




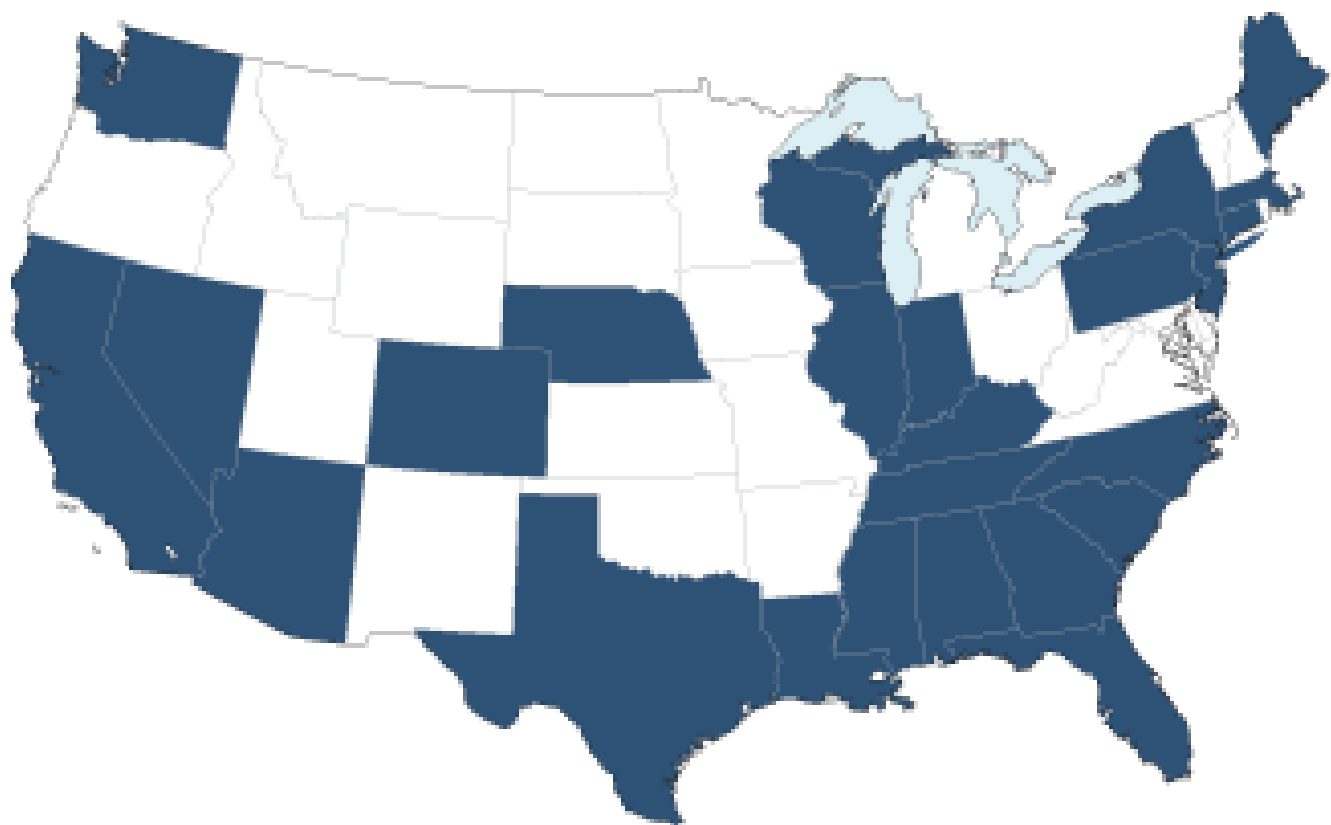
## ABOUT HUDSON REALTY CAPITAL LLC

Hudson Realty Capital LLC is a middle market real estate finance company focused on originating, purchasing and servicing debt secured by commercial real estate. The firm, which serves institutional investors, was formed in 2002 and is 100% employee owned. Hudson is currently investing its fifth discretionary real estate fund.

# Hudson Transactions by Property Type



# Hudson Transactions by Geography



**Investment Strategy**

Since its inception, Hudson has maintained an opportunistic investment strategy targeting the underserved middle market debt space. The firm invests throughout the United States in all asset types. Hudson employs an integrated approach to investing, utilizing its team of professionals across a wide range of real estate disciplines throughout the investment life cycle.

The firm specializes in debt secured by commercial real estate assets in transition, including new development, re-development, and assets with a lease-up component. Hudson has a reputation for surety of execution and a transparent and timely underwriting / approval process.

**Real Estate Loan Program**

Hudson offers financing for all asset classes on a nationwide basis. Hudson provides capital for:

- Acquisition financing for non-stabilized assets
- Construction for residential and commercial development
- Discounted note payoffs
- Distressed note acquisitions
- Partnership recapitalization and / or restructuring
- Acquisition of Portfolios – non/sub performing loans and REO assets
- Core and non-Core bridge loans (up to 85% LTV)

Since its formation, Hudson has deployed in excess of \$1.3 billion in equity capital in a variety of debt related investments.