



SAVVY WOMEN RADIO SHOW



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FOR
**SAVVY
WOMEN**
RADIO SHOW

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Savvy
WWM
SAVVY WOMEN WEALTH MANAGEMENT

EVENTS



Becoming a Seriously Savvy Woman – Webinar

(Money Management 101)

More women today have money than ever before. So what's the problem? For most of us money promises fewer problems, greater freedom, and security. Yet for many women, they know they need to do something, but they haven't any idea what it is they need to do.



Lifestyle by Design Webinar

(How to Budget, Create a Financial Plan and Set Goals)

In this webinar you will learn our Lifestyle by Design process that will help you clarify your unique wants and needs to create a financial plan unique to your style of living.

Understanding what each investment product is designed to do for you and how it



LIVE YOUR LIFE EMPOWERED

Savvy Women
INVEST —ON— PURPOSE

Savvy Women Invest on Purpose –

Lunch and Learn July 24th, 2019 from 12:00p – 1:00p

This is an interactive and fun gathering where women can talk about their natural strengths as women and how those strengths apply to managing money and investing. Catherine, a CERTIFIED FINANCIAL PLANNER™ will facilitate the discussion.

During this course you will learn:
The Four Rules of Money for Women, Why Risk is Not Synonymous with Loss and What you need to do to Become Financially Empowered.

You can watch the webinar instantly by [clicking here](#).

will help you achieve your Life by Design is critical in creating more comfort and confidence.

Most women are excellent at multi-tasking as a result they often thrive when provided a clear process that works for them, a process they can visualize and embrace. Something that makes sense to them and their life.

While it's important to understand the function and purpose of each product or investment in your financial plan the foundation of that plan should start with YOU what YOU want and hope to accomplish in your life.

This understanding is essential to creating financial awareness and developing a wealth plan that creates more comfort when making important financial decisions.

You can watch the webinar instantly by [clicking here](#).

She'll also offer tips, including how to find the right relationship with a investment adviser. Someone you feel comfortable with. Someone you trust.

It's a great way to learn from others and share the benefits of your own experience. As one guest put it, "it's networking with a financial focus".

Lunch will be provided.

Please RSVP by calling 760-692-5700 or completing the [online form](#).

[View All](#)

ABOUT US



We run a Savvy Women Wealth Practice. Most of our clients are fun, engaging women who are driven to succeed both personally and professionally. They have spent most of their lives focusing on others and realize they must take more responsibility in their financial future. They don't want to simply be told what to do they want to learn, become more engaged and accountable for their financial future. Most all of our women clients come to us with the same three concerns:

Do I have enough?

Can I make it last?

Do I have to keep helping my kids?

Click Here to [Meet Our Team](#)

RESOURCES

The financial advice business has been around for a long time. It was basically invented by men to attract other men. But in the words of Bob Dylan, "The times they are a-changin'." Today there are more women than men who are graduating with a college degree. More and more women are gaining access to the board rooms of major companies. More women than ever before are starting (or already own) their own businesses. Yet the way that most financial advisory businesses are run today, they still are mired in the men only philosophy. We want to help change that. **Savvy Women Wealth Management** is dedicated to financial education for women. We want women to feel comfortable about investing whether the topic is about financial planning, investing for retirement, stocks, bonds, long term care or any other investment subject . We want to do so in a caring and nurturing way. We know there are a lot of women who understand and are comfortable with investing, but through our many years of experience, we know there are many women who are intimidated by this whole topic.

In either case, our purpose is to start or further your education about all financial topics. We have also heard many women say to us they do not want to ask investment related questions because they feel "stupid." Let us assure you that there is no such thing as a stupid question if you don't know the answer to it. The statistics tell us that women outlive men. The stats also say that about half of all marriages end up in divorce. So one way or another, the statistics tell us that most women will eventually have the responsibility of taking care of their investment decisions. That's why we have put together *our Savvy Women Invest On Purpose* seminars along with an educational system we call our **Proactive Wealth Process**. It's also why we educate you on investment behavioral science. Through these processes, we will educate you so even if you never have the investment decision responsibility, at least you will be comfortable with your own investments. You will feel like a weight has been lifted off your shoulders. **Savvy Up!!**

What is the value of compound interest?

Savings

Initial balance or deposit (\$)

Annual savings amount (\$)

Assumptions

Yrly contribution increase

years for analysis

Savings interest rate

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As a result of working with us together we will:

- Create your **Personal Lifestyle Plan** – Focusing on your needs and desires as a woman
- Incorporate our **Flexible Investment Strategy** that provides increased clarity and direction with your investments
- Implement our **Proactive Wealth Process** that keeps them more engaged and educated in a meaningful way.

Become a member of our Savvy Women's Club that will encourage, inspire and support your desire to become more Savvy with your money.

SAVVY VIDEOS

Women and Retirement

Women and Retirement

SUDDENLY Single

THREE STEPS
TO TAKE NOW

Suddenly Single: 3 Steps to Take Now

What Smart Investors Know

What Smart Investors Know

SAVVY WIRE



Interview with Family Law Attorney Lauren Liberman. Thinking About Divorce? What You Need to Know.

Thinking About Taking a Career Break? The One Thing You Need to Do



Thinking about a Career Break?



Mortgage Points To Pay or Not to Pay

What are Mortgage Points and How Do They Work? Example
What are Mortgage Points and How Do They Work? Explained



[All Posts](#)

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SWWM

We are an independent, SEC registered, financial advisory firm with a team approach to providing financial planning solutions for high net worth individuals and families. [Disclaimer](#)

Savvy Women Radio Show



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EVERY MONDAY 7AM-9AM AND 11AM-12PM
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