

(<http://ires.propertycapsule.com/properties/20045008#overview>)

WHO WE ARE



COMPANY OVERVIEW



MANAGEMENT TEAM



**INVESTMENT
PHILOSOPHY**

RESEARCH PUBLICATIONS



Amazon
Whole Foods
Grocery's
Continued
Evolution



The Impact
of Supply on



Shopping
Patterns of
Millennials



Demographics
Impact Retail
Property
Investment
and
Management



The
Advantages
of Investing
with Retail
Real Estate
Property
Operators



Commercial
Real Estate in
Conditions of
Rising
Interest Rates
and Inflation



Grocery
Trends
Roundup



Grocery
Trends



Retail Market
Trends

TRANSACTIONS

VIEW ALL ([HTTP://INLANDINSTITUTIONAL.COM/TRANSACTIONS](http://inlandinstitutional.com/transactions))

**TRANSIT ORIENTED
RESIDENTIAL
DEVELOPMENT
JOINT VENTURE**



**Residential
Development Joint
Venture**

\$31,200,000

A joint venture including
Inland National...

**Total
Capitalization**
\$31.2 MM

Asset Types
Multifamily

Total Equity
\$10.9 MM

Leverage
65%

**SELF-STORAGE
INVESTMENT
PLATFORM**



**Real Estate Joint
Venture**

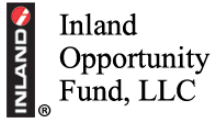
\$100,000,000

A programmatic joint
venture with Metro
Self...

**Total
Capitalization**
\$100
Million

Asset Types

Self-
Storage
Leverage
60%

**RESIDENTIAL
DEVELOPMENT
FINANCING****Real Estate
Development Joint
Venture**

\$13,000,000

A joint venture to
develop a high profile...

**Total
Capitalization**
\$13.07
MM

Asset Types
Residential
Development

Total Equity
\$8.27 MM

Investor
85%

Operator

**MULTIFAMILY
DEVELOPMENT
PROJECT****Real Estate
Development Joint
Venture**

\$26,000,000

A joint venture with a
national development...

**Total
Capitalization**
\$26 MM

Asset Types
Multifamily

Total Equity
\$8.5 MM

Investor
76%

Operator
24%

**RETAIL PROPERTY
INVESTMENT**

Real Estate Venture
\$32,000,000

A venture to acquire six
new, single-tenant...

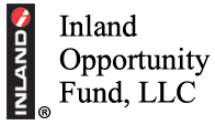
**Total
Capitalization**
\$32 MM

Asset Types
Retail

Total Equity
\$10.4 MM

Leverage
68%

RETAIL PROPERTY INVESTMENT



Real Estate Venture
\$24,500,000

A venture to acquire
five new, single-tenant...

**Total
Capitalization**
\$24.5 MM

Asset Types
Retail

Total Equity
\$6.6 MM

Leverage
73%

NECESSITY-BASED PROPERTY FUND



**Real Estate Joint
Venture**
\$50,000,000

A joint venture formed
with a major European...

**Total
Capitalization**
\$500 MM

Asset Types
Retail

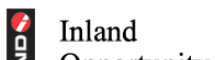
Total Equity
\$275 MM

Investor
45%

Operator
55%

Leverage
40-50%

RESIDENTIAL DEVELOPMENT FINANCING



**Real Estate Joint
Venture**

\$6,500,000

A joint venture to
purchase a leasehold...

**Total
Capitalization**
\$6.5 MM

Asset Types
Retail

Total Equity
\$2.2 MM

Investor
90%

Operator
10%

Leverage

**NECESSITY-BASED
RETAIL PROPERTY
FUND**



**Real Estate Joint
Venture**

\$60,000,000

A joint venture with a
major European
pension...

**Total
Capitalization**
\$600 MM

Asset Types
Retail

Total Equity
\$290 MM

Investor
45%

Operator
55%

**COMMERCIAL REAL
ESTATE DEBT
PROGRAM**



**Real Estate Debt
Joint Venture**

\$1,100,000,000

A joint venture to
originate and acquire
real...

**Total
Capitalization**
\$1.1 B

Asset Types
Various

Total Equity
\$425 MM

Investor
25%

Operator
75%



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