



Differentiated Alpha.

About Us

Bluestone is a \$2.5bn asset manager focused solely on providing our clients with differentiated sources of alpha. Our hybrid approach blends top-down analysis with bottom-up views under an integrated framework. We build adaptive portfolios by combining quantitative analysis with fundamental insights and rigorous risk management.

Our central purpose is to help improve the risk-adjusted performance for our clients over a full market cycle.

LOCATION

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Strategies

BLUESTONE ELITE (/BLUESTONE-ELITE)

Our objective is to improve the risk-adjusted return of a traditional all-equity portfolio over the course of a full market cycle utilizing tactical asset...

BLUESTONE ELITE CONSERVATIVE (/BLUESTONE-ELITE- CONSERVATIVE)

The Bluestone Elite Conservative strategy utilizes ETFs and equities as well as fixed income securities for the purposes of portfolio construction...

BLUESTONE INCOME (/BLUESTONE- INCOME)

Bluestone Income aims to deliver superior current income versus traditional equity income strategies with reduced volatility...

BLUESTONE INCOME PLUS (/BLUESTONE- INCOME-PLUS)

This strategy is designed to deliver a risk-adjusted yield while reducing volatility over a full market cycle. Bluestone Income Plus seeks to achieve...

SUB ADVISORY (/CAVALIER)

Bluestone is a sub-advisor to the Cavalier Growth Opportunities Fund. This fund seeks capital appreciation...

ALTERNATIVES (/ALTERNATIVE- INVESTMENTS)

Bluestone offers several hedge fund and fund of hedge fund solutions for a range of investor risk tolerances and return objectives...

“We must all obey the great law of change. It is the most powerful law of nature.”

— EDMUND BURKE

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