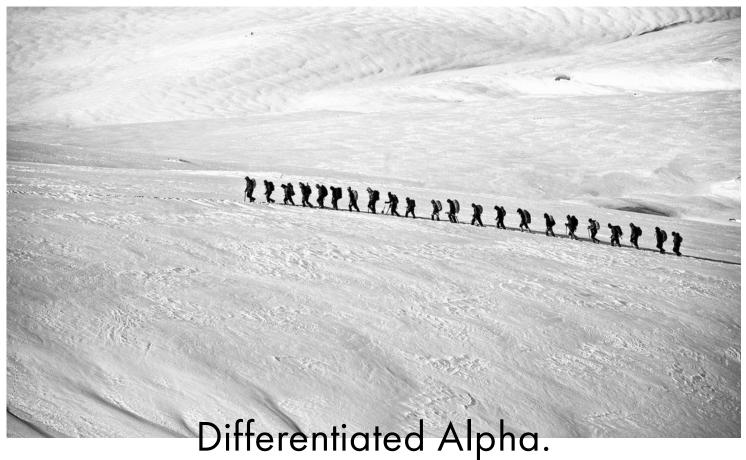


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ABOUT US



About Us

Bluestone is a \$2.5bn asset manager focused solely on providing our clients with differentiated sources of alpha. Our hybrid approach blends top-down analysis with bottom-up views under an integrated framework. We build adaptive portfolios by combining quantitative analysis with fundamental insights and rigorous risk management.

Our central purpose is to help improve the riskadjusted performance for our clients over a full market cycle.

LOCATION

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CONTACT

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Strategies

BLUESTONE ELITE (/BLUESTONE-ELITE)

Our objective is to improve the risk-adjusted return of a traditional all-equity portfolio over the course of a full market cycle utilizing tactical asset...

BLUESTONE ELITE CONSERVATIVE (/BLUESTONE-ELITECONSERVATIVE)

The Bluestone Elite Conservative strategy utilizes ETFs and equities as well as fixed income securities for the purposes of portfolio construction...

BLUESTONE INCOME (/BLUESTONE-INCOME)

Bluestone Income aims to deliver superior current income versus traditional equity income strategies with reduced volatility...

BLUESTONE INCOME PLUS (/BLUESTONE-INCOME-PLUS)

This strategy is designed to deliver a risk-adjusted yield while reducing volatility over a full market cycle. Bluestone Income Plus seeks to achieve...

SUB ADVISORY (/CAVALIER)

Bluestone is a sub-advisor to the Cavalier Growth Opportunities Fund. This fund seeks capital appreciation...

ALTERNATIVES (/ALTERNATIVE-INVESTMENTS)

Bluestone offers several hedge fund and fund of hedge fund solutions for a range of investor risk tolerances and return objectives...

"We must all obey the great law of change. It is the most powerful law of nature."

— EDMUND BURKE

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