



You are more than the math.



People helping people unearth their dreams, create their vision, and live life by design.



Our Role

For years the sole role of a financial advisor was to manage your portfolio. Today, that role has evolved into one with much more responsibility. Unfortunately, the forces of commoditization are pulling the marketplace towards mediocrity. We think you deserve better.

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Our Process

At Genesis, our process is different. We spend a great deal of time learning what it is you truly care about, what you value, and how your dreams connect to your values. Then, and only then, do we move on to create a financial plan and design a supporting investment portfolio.

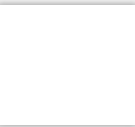
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Have a Question?

We know that the financial media overwhelms you with terms and opinions that are often confusing. Even the best of us fall into that trap. If you've heard a term or a phrase that you don't understand, please ask us what it means. We'd be happy to try and explain.

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Get in touch

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About Us

Since 1993, Genesis Wealth Advisors has helped hundreds of individuals and their families retire in comfort, pay for their children's education, and build a financial legacy for future generations. At Genesis Wealth Advisors, we help people like you grow, manage, and protect the wealth you worked so hard to accumulate.

