

GLOBAL LEVERAGED CAPITAL

Founded in 2005, Global Leveraged Capital (GLC) is a private investment and advisory firm, focused on the middle market. We engaged in two key activities: private capital investments (GLC Investment Advisors) and investment banking (GLC Advisors & Co). We have offices located in New York, San Francisco, and Denver.

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GLC INVESTMENT ADVISORS

GLC Investment Advisors (GLCIA) is the investment arm of GLC, with approximately \$500 million of assets under management. We focus primarily on the middle market, and invest debt and equity capital for leveraged buyouts, strategic acquisitions, recapitalizations and growth financings. We also are lead principal investors in distressed companies, where we can utilize our capital to play an active role in the restructuring process. We approach investing from a traditional merchant banking perspective, adding value with our experience, ideas and capital.

Our Partners have over 80 combined years of experience in leveraged finance, merchant banking, restructuring, and asset management with firms such as UBS Investment Bank, BNP Paribas, Donaldson Lufkin and Jenrette, Bankers Trust & Co, Lehman Brothers, and Morgan Stanley.

Since 1986, the Partners have underwritten as Lead Arranger on over \$30 billion of debt in leveraged transactions, have invested approximately \$2.0 billion of private debt, private equity and distressed capital, and have served as an observer or member of the Board of Directors for over 50 companies.

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