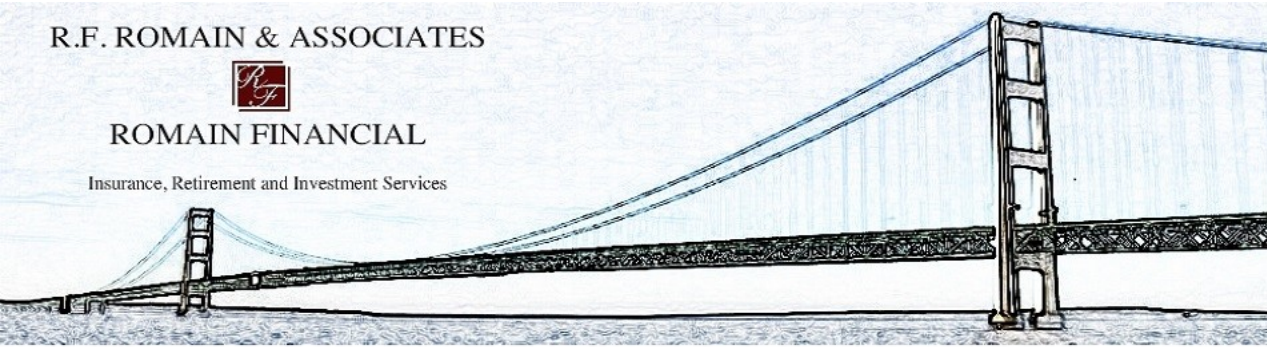


# R.F. ROMAIN & ASSOCIATES



## ROMAIN FINANCIAL

Insurance, Retirement and Investment Services



### 2 Offices to Serve you:

42 W. Flint Street  
 Lake Orion, MI 48362  
 and Romeo, MI, MI 48065  
 ([http://www.google.com/maps?](http://www.google.com/maps?f=q&hl=en&geocode=&q=2%20Offices%20to%20Serve%20you%3A%2C%2C42%20W%2E%20Flint%20Street%2CLake%20Orion%2C%20MI%20%2048362%2C%20and%20Romeo%2C%20MI%20%2048065&ie=UTF8&)

Phone:  
 (248) 693-5908 Lake Orion

Phone:  
 (586) 336-0088 Romeo

Fax:  
 (248) 856-0601 Lake Orion

Fax:  
 (586) 336-0099 Romeo

[rob@romainfinancial.com](mailto:rob@romainfinancial.com) (<mailto:rob@romainfinancial.com>)



### Welcome to the Romain family of companies!

**R.F. Romain & Associates and Romain Financial** are two companies with the same fundamental vision: To provide our clients with customized financial strategies to meet their individual retirement needs. We are a father and son, family focused team with a 42 year track record of success.

### Our Goal

R.F. Romain & Associates and Romain Financial strive to ensure that all of our clients reach their financial goals now, into their retirement years and for the next generation. We believe that the recipe for success is in effective client communication, allowing us to create personalized strategies to every family.

### Purpose of our Website

We have created this Web site to help you gain a better understanding of the financial concepts behind insurance, investing, retirement, estate planning, and wealth preservation. Most important, we hope you see the value of working with skilled professionals to pursue your financial goals.

We're here to help educate you about the basic concepts of financial management; to help you learn more about who we are; and to give you fast, easy access to market performance data.

Please take advantage of our informative newsletters, articles and various financial calculators that can help you in your daily life. Be sure to add our site to your list of "favorites" in your Internet browser. We frequently update our information, and we wouldn't want you to miss any developments in the area of personal finance.

For a **COMPLIMENTARY Financial Review** please contact **Romain Financial, Inc (contact\_us.cfm)** and we will contact you in a timely manner.

Securities offered and sold by CoreCap Investments Inc., a registered Broker-Dealer and member FINRA/SIPC. Advisory services offered by CoreCap Advisors, Inc., a registered investment advisor. Romain Financial Inc, and R.F. Romain and Associates, Inc are separate and unaffiliated companies from the CoreCap entities.

This is not an offer of securities in any jurisdiction, nor is it specifically directed to a resident of any jurisdiction. As with any security, request a prospectus from your Registered Representative. Read it carefully before you invest or send money. A Representative from R.F. Romain & Associates or Romain Financial will contact you to provide requested information. Representatives of CoreCap do not provide tax or legal advice. Please consult your tax advisor or attorney regarding your situation. Securities products are currently limited to residents of FL, IL, TX and MI.

[Check the background \(http://brokercheck.finra.org/\)](http://brokercheck.finra.org/) of this financial professional on FINRA's [BrokerCheck \(http://brokercheck.finra.org/\)](http://brokercheck.finra.org/).